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Washington, D.C. 20231

SUBJECT: Patent Application  
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Poon, Roger Anthony Redding  
Title: SPECIAL DEVICE ACCESS TO DISTRIBUTED DATA  
File No: 04MV1093

Dear Sir:

Enclosed herewith are the following papers comprising an application for patent as identified above:

1. Specification (28 pages)
2. Claims (5 pages)
3. Abstract (1 page)
4. Formal Drawings (35 pages)
5. Combined Declaration and Power of Attorney

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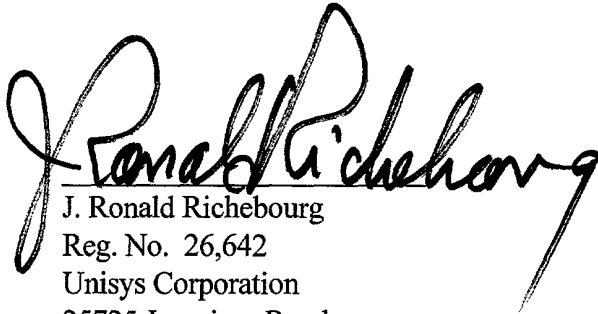
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Correspondence is to be directed to the undersigned attorney of record, and an early acknowledgment will be greatly appreciated.

Respectfully submitted,



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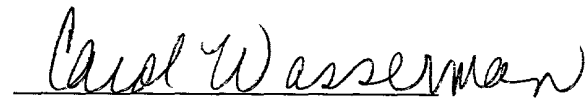
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Enclosures

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By: Carol Wasserman

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## SPECIAL DEVICE ACCESS TO DISTRIBUTED DATA

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Title:

**SPECIAL DEVICE ACCESS TO  
DISTRIBUTED DATA**

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FIELD OF THE INVENTION

The subject invention relates generally to data processing and more particularly to a method and apparatus providing employing simple point and touch operations to achieve high speed parallel accessing of data stored at a number of  
5 remote heterogeneous sites and automatic execution of selected methods on such data.

BACKGROUND OF THE INVENTION AND RELATED ART

Present technology is witnessing the development of large remote databases or "data warehouses", as well as rapid expansion of the Internet and  
10 proliferation of corporate intranets. Demand is growing for increasingly large and rapid data transfers involving streaming video, visualization graphics and large data warehouse downloads over such new network protocols as the Fast Ethernet and Gigabyte Ethernet. The data which it would be desirable to access may be stored across heterogeneous sites, i.e., sites which contain different types of database  
15 systems or other data containers. Hence the data which may need to be accessed may be referred to as "heterogeneous data.". At the same time, data processing and computer capabilities are being built into numerous special devices such as cell phones, palm tops, set tops and car-based GPS computers. Thus, special devices are of a kind whose primary role is not thought of as full scale computing, in contrast to  
20 lap-top computers and personal computers.

Our co-pending application, U.S. Serial No. 09/405,038 filed September 24, 1999, incorporated by reference herein and entitled Method And Apparatus For High Speed Parallel Accessing And Execution of Methods Across Multiple Heterogeneous Data Sources discloses the accessing of distributed data  
25 contained in a number of distributed heterogeneous data sources via a search initiated by a single Java script wherein a single object represents the data to be retrieved and subjected to a method in the script. It has occurred to the inventors that provision of such accessing capabilities to special devices would provide a highly useful and powerful enhancement to such devices.

SUMMARY OF THE INVENTION

According to the invention, so-called "special devices" such as palm tops, set tops, cell phones, and car-based GPS computers are provided with the capability to access heterogeneous data stored across the World Wide Web, Internet,  
5 or other networks where such networks are treated as a large virtual dataserver or warehouse. According to one embodiment, an ActiveX component is e-mailed to the special device. The ActiveX component contains both a user interface and agent-based software similar to that of the aforementioned pending application. When the user clicks on the ActiveX control, a pull-down menu on the special device display  
10 lists the available data objects, each of which may include heterogeneous datasources distributed across a worldwide network. The user then selects an object of interest. In response, a second pull-down menu lists the methods that may be run against that object. The user then clicks on one of the methods (e.g., search, sort, compute . . .). If the data is distributed, the method is run in parallel across the distributed data.

15 As will be apparent, various other transactions may be implemented via the special device display according to the invention in addition to accessing data objects and executing methods upon them. Thus, special device users can access the Internet and perform more sophisticated calculations, algorithms and transactions (e.g., comparing prices and/or features according to various algorithms), and can  
20 construct those transactions with simple point and click or point and touch operations.

Other objects, features and advantages of the present invention will become readily apparent to those skilled in the art from the following detailed description, wherein is shown and described only the preferred embodiment of the invention, simply by way of illustration of the best mode contemplated of carrying out  
25 the invention. As will be realized, the invention is capable of other and different embodiments, and its many details are capable of modifications in various obvious respects, all without departing from the invention. Accordingly, the drawings and description are to be regarded as illustrative in nature, and not as restrictive, and what is intended to be protected by Letters Patent is set forth in the appended claims. The

present invention will become apparent when taken in conjunction with the following description and attached drawings, wherein like characters indicate like parts, and which drawings form a part of this application.

5    BRIEF DESCRIPTION OF THE DRAWINGS:

Figure 1 is a system block diagram illustrating implementation of the preferred embodiment of the invention;

Figure 2 is a computer screen display illustrating a first display generated according to the preferred embodiment;

10    Figure 3 is a second computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 4 is a third computer screen display illustrating a first display generated according to the preferred embodiment;

15    Figure 5 is a fourth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 6 is a fifth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 7 is a sixth computer screen display illustrating a first display generated according to the preferred embodiment;

20    Figure 8 is a seventh computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 9 is an eighth computer screen display illustrating a first display generated according to the preferred embodiment;

25    Figure 10 is a ninth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 11 is a tenth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 12 is an eleventh computer screen display illustrating a first display generated according to the preferred embodiment ;

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Figure 13 is a twelfth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 14 is a thirteenth computer screen display illustrating a first display generated according to the preferred embodiment;

5                Figure 15 is a fourteenth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 16 is a fifteenth computer screen display illustrating a first display generated according to the preferred embodiment;

10              Figure 17 is a sixteenth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 18 is a seventeenth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 19 is an eighteenth computer screen display illustrating a first display generated according to the preferred embodiment;

15              Figure 20 is a nineteenth computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 21 is a twentieth computer screen display illustrating a first display generated according to the preferred embodiment;

20              Figure 22 is a twenty-first computer screen display illustrating a first display generated according to the preferred embodiment;

Figure 23 is a system block diagram illustrating a method and apparatus according to the preferred embodiment of the invention;

Figure 24 is a flow diagram illustrating structure and operation of an agent process according to the preferred embodiment;

25              Figure 25 is a block diagram further illustrating system architecture according to the preferred embodiment;

Figure 26 is a flow diagram illustrating a messenger process according to the preferred embodiment;

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Figure 27 is an inheritance diagram illustrating metadata employed according to the preferred embodiment;

Figure 28 is a schematic block diagram illustrating a node employing a static start-up process;

5                Figure 29 is a schematic block diagram illustrating a node employing a dynamic start-up process;

Figure 30 illustrates operation of an agent process at a local node in response to a request containing concatenated methods;

10              Figure 31 illustrates operation of an agent process at a remote node in response to a message generated according to Fig. 31;

Figure 32 illustrates operation of a local agent in response to "Multiple Points of Logic" methods and commands;

Figure 33 illustrates operation of a remote agent in response to messages generated according to Fig. 32.

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DETAILED DESCRIPTION OF ONE EMBODIMENT:

FIG. 1 schematically illustrates apparatus according to the preferred embodiment. A special device hardware input/output interface 113 operates under control of user interface and script generation software 115. The hardware interface  
20    113 may be, for example, a conventional touch screen and stylus of a palm-held device, which displays graphics and enables function selection by touching various icons and other indicia on the screen. The user interface software 115 provides the screen displays and interface capability, as well as the capability to translate certain screen selections into script which is recognized by an agent/messenger code module  
25    117. The agent/messenger code module 117 is constructed as described in the aforementioned patent application to respond, for example, to a request for execution of a method upon a data object to send appropriate scripts through a data transmission medium 119 such as the internet to those nodes in a system 121 where the data object resides in order to cause automatic execution of the method at the nodes upon

heterogeneous data and to cause automatic return of the results to the special device  
113. The construction and operation of the graphical user interface and the software  
implementing it will now be described in more detail by reference to Figs. 2 to 22,  
which show illustrative examples of operation according to the preferred embodiment.

According to the preferred embodiment, a software component including the graphical user interface to be displayed and the messenger/agent code 117 is transmitted to the special device 113. Figure 2 illustrates an e-mail of such software in the form of an executable element identified as "XOBIE.exe". On clicking "XOBIE.exe", an installation script is executed, which creates a set of directories, and copies to them an ActiveX control, denoted XOBIE.ocx, and a Visual Basic executable, denoted project20.exe. The ActiveX control, XOBIE.ocx, contains the apparatus otherwise referred to as the messenger and agent code. The Visual Basic executable is a Visual Basic front end Graphical User Interface (GUI) application, typical screens of which are illustrated in the examples included hereafter. Clicking the XOBIE.exe icon causes two results: (1) the installation of the Visual Basic executable and the XOBIE.ocx ActiveX control (the apparatus) on the special device, and (2) the execution of the Visual Basic executable which displays the screen shown in Figure 3 (a graphical user interface denoted as "JOBIE").

Another method of supplying software 115 to the special device 113 is to have a browser on the special device invoke an ActiveX control from a web page displayed in the browser, which automatically downloads that control from a server. Another approach is to interact with so-called active server pages on a remote server such that all the interpretation and invocation of the “apparatus” is done from the remote server end. This results in a “thin” client, i.e., very little code actually residing on the special device 113. The approach under discussion involves having the agent/messenger processes on the “Client”, i.e., the special device 113.

With respect to Fig. 3, the JOBIE graphical user interface provides a number of user selectable commands, which, on a typical special device 113, are selected by a stylus. Such commands may also be selected by clicking on a selected

icon if a mouse environment is provided. In Fig. 3, the user has selected VIEW, which provides a plurality of options. These options include DATA OBJECTS, which, when clicked-on or touched, provides a list of the available data objects. A repository, described further below, contains a pointer to a "federation file" which identifies the servers in the federation. The metadata contains, for each server, the data source objects residing in that server. On selecting DATA OBJECTS from the VIEW menu, the GUI generates the command

objects ().display ()

which results in a scan of the above metadata via the messenger/agent 117 to list all the data source objects available in the servers of the federation. Thus, the data information, i.e., a list of all the data objects named in the Federation 121 is returned to the Visual Basic (GUI) front end, which displays the information shown in Figure 4. According to Figure 4, the available data source objects are identified as "log," "publishers," "roysched," "sales," "stores" and "title author."

Fig. 5 illustrates a typical result of selecting the "sales" data object. Such selection results in retrieval of the data corresponding to the data object from its storage locations across the network 121 and display of the data on the display of the special device 113. According to the example of Fig. 5, columns of data are displayed, the columns comprising a store i.d. code, a corresponding order number, the date of the order, the quantity ordered, the payment terms and the product code ("title-id") identifying the particular product ordered.

To implement the above action, code is provided in the GUI which responds to selection of the "sales" object to automatically generate the appropriate script command to the agent/messenger on the special device, which then transmits the script command to the servers which contain the data object of interest. A command of the sort:

sales.display (10)

results in display the first ten records of the "sales" object (i.e., provide this information to the Visual Basic GUI front end to perform this display). Additionally,

selection of the “sales” object causes generations of a “sales.meta info” command, which results in return of metadata corresponding the “sales” object to the special device as discussed in further detail below.

5

It will be noted that the screen display of Fig. 5 includes a number of user-selectable methods such as “sort,” “search” and “compute,” which may be invoked on the data. In Fig. 6, the “sort” method has been selected. To conserve special device memory, the “sort” is performed at the nodes containing the data. A command “sales.sort (qty(d), 10)” results in the sales object being sorted on the “qty” column in descending order. The sort is performed at the node(s) containing the data. The “10” indicates that the first ten records of the result should be returned, initially, to the requester. If the data is distributed, the sort is performed automatically in parallel, as discussed in more detail in connection with Figs. 23-27. The command sent to the appropriate remote servers by the ActiveX control on the client (special device) is of a type which requests a number of records based on the available storage in the special device. “Display (10)” or “sort(qty(d), 10)” are examples of such commands.

With respect to Fig. 6, once the “sales (sort)” screen appears, the user clicks on the particular column or columns to be sorted and a window opens displaying a number of options such as “ascending” or “descending.” In Fig. 6, “ascending” is selected and the user then selects (clicks on) EXECUTE. The GUI agent/messenger software responds by transmitting a sales-sort script with any newly selected properties to the servers where the data object resides. Fig. 7 shows the result of the EXECUTE, which is a display of the data ordered by ascending quantity of units ordered. Thus, according to the preferred embodiment, transactions may be built up by a simple point and touch approach.

Accordingly, Fig. 8 illustrates further performance of a SEARCH on the results of Fig. 7. Touching (or clicking on) SEARCH results in display of options including "Find First Record Like" one about to be selected by the user on the screen of Fig. 8. In the example under discussion, a search for all possible records is selected by touching "Search All Records Like." Then one of the column label names is touched, prompted by the screen instruction "Please click on blue column label here."

As shown in Fig. 9, the order number column has been touched, with a resultant drop-down display of a number of search criteria. Figs. 9 & 10 illustrate selection of "equal" and the entry of target data, in this case order number P3087a, in the edit box (the search target, order number P3087a, is indicated by simply touching the edit box (the search target, order number P3087a, is indicated by an example of that order number on the screen). This shows how statements (transactions) of the sort:

```
sales.sort (qty)
this.search (if ord_num = "P3087a")
client.write (this)
```

have been constructed with simple point and touch operations.

Selection of EXECUTE then produces the screen display of Fig. 11, which lists the information for all order numbers P3087a residing in the system. Thus, a sort and search across distributed heterogeneous data has been conducted solely by point and touch operations. Searches and sorts of multiple columns can be conducted at the same time.

Fig. 12 illustrates a compute method performed on the "sales" object. Compute is illustrated being performed on the "quantity" column, with resultant display of a number of options such as "group by," "add," "count," select "smallest," etc. Selection of "group by" in the "order number" column, and "add" in the "qty" column, as reflected in Fig. 13 and Fig. 14, results in summing up the total quantity of each order number, which is ultimately displayed as shown in Fig. 15. Fig. 16 and

Fig. 17 then illustrate performance of a sort by ascending quantity of the results of the “group by” an “add” operation.

Fig. 18 and Fig. 19 illustrate clicking or touching the “schema” designation of the “view” menu. In such case, the data corresponding to the “sales” object is displayed, as shown in Fig. 19. The sqlinfo (sales) command is used to retrieve the schema, etc., information for the designated object. The data type is Sequel Server and is on Server No. 10, the object name is sales and a description of the columns, etc is then displayed.

A power user can use the “source” command in the “view” pull down menu to display scripts generated for a request, and once the user has been verified as having appropriate security, the user can modify the script. The modified version will be used when “execute” is requested.

If a user wishes to create a new data object, data entry is necessary, which, for large scale, requires keyboard capability on the special device. But if a user wishes to remove a data object, add to it, close it, etc., this can be done via the menus illustrated in Fig. 20 and Fig. 21. Figure 22 illustrates a case where “Update All Records Like” of Fig. 21 has been selected, and the user can update the data object from his special device with a minimal amount of data entry, for example, by using a stylus to touch the screen.

The manner in which heterogeneous data is accessed from the special device 113 will now be described in further detail in connection with Figs. 23-33. Figure 23 illustrates a plurality of remote sites or nodes 11, 13, 15, 17 wherein data to be retrieved or accessed is typically spread across the respective nodes. In the illustrative example of Figure 23, the data at node 11 comprises Microsoft NT files, the data at node 13 comprises an Oracle database, the data at node 15 comprises an SQL Server database, and the data at node 17 comprises a Microsoft Access database.

The generation of a script request, referred to as “commands” in connection with Figs. 1-22, in response to a user point and touch operation on the special device 113 automatically sets in motion concurrent parallel accessing of all the

remote databases 11, 13, 15, 17. The request illustrated in Figure 23 is a search request, and the parallel searches are referenced respectively as Search 1, Search 2, Search 3 and Search 4. The searches provide parallel access to the heterogeneous data using a metadata approach and treating the heterogeneous data as if it were a single  
5 object. The simple query or request is first interpreted so as to pass the relevant part of the script from a user node across to the remote nodes. In the embodiment under discussion, queries or requests are presented as JAVA scripts.

Each of the searches is optimized with respect to the underlying data. For example, there are number of ways of accessing the Oracle database, such as via  
10 an ODBC connection or via the Oracle Call Interface. According to the preferred embodiment, the method used to access the Oracle database is via the Oracle Call Interface. This method is optimum for the purpose of the preferred embodiment because it provides the shortest path length to the data. Thus, standard database interfaces are used, while selecting the one which provides the shortest path length.  
15 The user selecting the query statement is unaware of the approach used to actually access the data.

The metadata describes the contents of the data object of a request (query). The metadata is contained in a repository 18, using data object models which describe the overall federation of servers and data sources. In the preferred  
20 embodiment, there are four categories of data source objects:

- Distributed over the nodes of a cluster
- Distributed over a network
- Distributed over an SMP (symmetric multiprocessor)
- Not distributed

25 A distributed network can be an Ethernet or nodes on a cluster or a gigabit/sec connection.

A repository application generates a set of data source descriptor files automatically from the metadata at run-time. The data descriptor files contain only

the metadata corresponding to the data source object selected by the user, e.g. as discussed in connection with Fig. 5..

5 The descriptor file is held locally in an NT flat file in the special device 113, and is used at run-time in the interpretation of the query requests. The use of an optimized local file further supports high run-time performance. The repository used according to the preferred embodiment is the Unisys Repository (UREP). Various other repositories could be used such as Microsoft's or a standard one such as is being developed by the Object Management Group.

10 The descriptor file name is also used as the name of the data object in the query scripts, which data object represents the highest level of abstraction of the federation of data in question. For example, the descriptor file corresponding to an object, cluster population, would be called "cluster population." A user screen selection might cause generation of the following command:

cluster.population.search (if (bdate == xx/xx/xx)),  
15 searching the population (perhaps the population of the United States) for all persons with a particular birthdate. As discussed in more detail below, an "agent" interpreting this script will refer to the local descriptor file, cluster.population, to determine the nature of the object.

20 In the case of Figure 23, the metadata indicates that the data is contained in the SQL Server, Oracle and/or NT files databases 11, 13, 15 and sets forth the organization of all the data in the respective databases, e.g. the columns and rows and how to interpret the data stored in the database. Accordingly, the user at special device 113 does not need to know the data structure and is thus generating applications at a transparent level, i.e., treating the whole network as a single object  
25 and writing methods on it.

The interpreter or "agent" process employed at the special device 113 interprets the script/request and "looks up" the appropriate metadata from the NT descriptor file stored on the special device. This agent then sends appropriate scripts to the particular nodes which contain data corresponding to the data object. An agent



(interpreter) module located at each remote node interprets and executes received scripts.

Each agent comprises a module of code (an NT process or the equivalent in another operating system). Thus, two levels of interpretation are employed, a first to interpret the script and a second to interpret and execute the interpreted script at the appropriate nodes. As much processing as possible is performed close to the data, i.e., at the physical sites where the data is stored, in order to minimize message traffic between user and nodes. Thus, a function shipping model is used.

According to the example being discussed in connection with Figure 23, the agent at each remote site, 11, 13, 15, 17 receives the interpreted client request, which includes a data source object name and the methods to be applied, which were originally embedded in the script generated at the special device 113. The remote agent determines from the data source object (1) whether the data is distributed, and if so, (2) the way in which it is distributed. These details (1) and (2) are contained in the repository 18 of metadata. Once armed with items (1) and (2), the remote agent performs the required method(s) upon the data.

The first level (local) interpretation of the two level interpretation process will now be further detailed in conjunction with Figure 24 and an illustrative example of operation according to the preferred embodiment of the invention. According to step 31 of Figure 24, the agent at the special device 119 first receives the client request, which, in the preferred embodiment is in the form of a Java script. The agent then interprets the script. The data source object name (e.g., C\_sql\_data) is embedded in the script, as are the methods to be invoked on the referenced data source (e.g., "sort" in C\_sql\_data.sort(state(d))).

The data source object is categorized by whether it is distributed, and the way in which it is distributed. The category of the data source object is specified in the data source descriptor file. As noted above, the latter is a text file with the same name as the data source object itself, i.e., C\_sql\_data.

	1980	1981	1982	1983	1984	1985	1986	1987	1988	1989	1990	1991	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001	2002	2003	2004	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	2032	2033	2034	2035	2036	2037	2038	2039	2040	2041	2042	2043	2044	2045	2046	2047	2048	2049	2050	2051	2052	2053	2054	2055	2056	2057	2058	2059	2060	2061	2062	2063	2064	2065	2066	2067	2068	2069	2070	2071	2072	2073	2074	2075	2076	2077	2078	2079	2080	2081	2082	2083	2084	2085	2086	2087	2088	2089	2090	2091	2092	2093	2094	2095	2096	2097	2098	2099	2100	2101	2102	2103	2104	2105	2106	2107	2108	2109	2110	2111	2112	2113	2114	2115	2116	2117	2118	2119	2120	2121	2122	2123	2124	2125	2126	2127	2128	2129	2130	2131	2132	2133	2134	2135	2136	2137	2138	2139	2140	2141	2142	2143	2144	2145	2146	2147	2148	2149	2150	2151	2152	2153	2154	2155	2156	2157	2158	2159	2160	2161	2162	2163	2164	2165	2166	2167	2168	2169	2170	2171	2172	2173	2174	2175	2176	2177	2178	2179	2180	2181	2182	2183	2184	2185	2186	2187	2188	2189	2190	2191	2192	2193	2194	2195	2196	2197	2198	2199	2200	2201	2202	2203	2204	2205	2206	2207	2208	2209	2210	2211	2212	2213	2214	2215	2216	2217	2218	2219	2220	2221	2222	2223	2224	2225	2226	2227	2228	2229	2230	2231	2232	2233	2234	2235	2236	2237	2238	2239	2240	2241	2242	2243	2244	2245	2246	2247	2248	2249	2250	2251	2252	2253	2254	2255	2256	2257	2258	2259	2260	2261	2262	2263	2264	2265	2266	2267	2268	2269	2270	2271	2272	2273	2274	2275	2276	2277	2278	2279	2280	2281	2282	2283	2284	2285	2286	2287	2288	2289	2290	2291	2292	2293	2294	2295	2296	2297	2298	2299	2300	2301	2302	2303	2304	2305	2306	2307	2308	2309	2310	2311	2312	2313	2314	2315	2316	2317	2318	2319	2320	2321	2322	2323	2324	2325	2326	2327	2328	2329	2330	2331	2332	2333	2334	2335	2336	2337	2338	2339	2340	2341	2342	2343	2344	2345	2346	2347	2348	2349	2350	2351	2352	2353	2354	2355	2356	2357	2358	2359	2360	2361	2362	2363	2364	2365	2366	2367	2368	2369	2370	2371	2372	2373	2374	2375	2376	2377	2378	2379	2380	2381	2382	2383	2384	2385	2386	2387	2388	2389	2390	2391	2392	2393	2394	2395	2396	2397	2398	2399	2400	2401	2402	2403	2404	2405	2406	2407	2408	2409	2410	2411	2412	2413	2414	2415	2416	2417	2418	2419	2420	2421	2422	2423	2424	2425	2426	2427	2428	2429	2430	2431	2432	2
--	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	---

[illegible][illegible][illegible][illegible]

```

{
    au_id*      unique      CHARACTER(11)
    :
    State*      null        CHARACTER(2)
5             :
}

```

According to this example, a data source object, C\_sql\_data, is searched for persons with a particular birthdate. A data source descriptor file, with the same name as the data source object, indicates that C\_sql\_data is distributed across Nodes servers 1,3,5 of a cluster. Descriptor files on each node give details of the data distributed on that node (in this case, the data is in SQL Server databases on servers 1 and 3, and in an NT file system on server 5).

The agent on the special device 113 begins execution of the script by importing the data source descriptor file, C\_sql\_data. The category of the data is "cluster," the hosting server is "1" with the data distributed on servers 1,3 and 5. The agent processes the statement. In due course, the agent will check the syntax and verify, for example, that "b\_date" is specified as a column in the descriptor of the sql\_data object.

In processing the statement, the agent breaks the script into

```

    sql_data.search()      for server 1;
    sql_data. search()     for server 2;
    nt_data. search()      for server 5

```

The agent on server 1 processes the first statement; the second statement is sent to server 3; and the third statement is sent to server 5. There is an object with a descriptor file name, sql\_data, on server 3 and an object with a descriptor file name nt\_data on server 5. After the processing (sorting) at each node, the information is returned to the original (coordinating) agent for final processing.

By using a function shipping model, in which the search commands are sent to be executed as close to the data as possible, and only the results ("hits") are returned to the requester, the network traffic is minimized (compared with a data shipping model, in which all the data might be sent to the requester, and the search performed there). In the event that updates are involved, the approach also ensures that there will never be a later update in another server's cache, thus maintaining cache coherency across servers.

Figure 25 provides an illustrative system architecture. According to Figure 25, a Visual Basic client 51, a browser 55, or an Active Server Page, interfaces to an ActiveX component 53. The client sets information to describe its request (e.g., the name of a file containing a script to be executed) in a table within the ActiveX component 53 and calls a "send" method within the component. The ActiveX component 53 interfaces with a Messenger code module 59 via a Sockets interface. In this way, the apparatus appears to the client to be an ActiveX component.

The messenger 59 listens for messages from the Sockets interface 57, and its operation is illustrated in connection with Figure 26. This module of code contains two key NT or Unix threads (or the equivalent for other operating systems): a send thread and a receive thread. The receive thread listens for new messages from a client or from an agent. The send thread returns results to the client, or sends requests to another server.

As indicated by steps 63, 65, 67 of Figure 26, on receiving a message from the Sockets interface 57, the messenger 59 queues the request for interpretation by an "agent" process 61, which analyzes the message and performs the request. If, on receipt of a message, the messenger 59 detects that all agent processes are busy at test 69, additional agents may be created, step 71, up to a maximum, using standard NT or Unix or equivalent operating system process initiation calls. If all agents are not busy, the next available agent process will interpret the request, as indicated by step 73.

On detecting that the data is distributed, the agent breaks the script into the appropriate scripts for each data source as discussed above and queues a request to the "messenger" process to send these scripts to the respective distributed servers to be processed in parallel. Thus, if successive "NO's" occur at tests 65 and 75 of Figure 4, and a "YES" results at test 79, parallel requests are sent out. The receiving "messenger" process at the destination server queues the request to an "assistant agent" (which differs from an "agent" only in that it is always invoked from, and replies to, another "agent," rather than to an external client). The assistant agent interprets the script (for example, a "search" of local data), queuing the results and presenting a request to the local "messenger" for return to the requesting agent.

Thus, when test 83 of Figure 26 is satisfied, results are returned to the local messenger in step 84 where the results are then consolidated. The agent may then request the messenger to return results to the client, test 75, step 77. In this way, automatic execution of methods is achieved across distributed heterogeneous data (in NT files, SQL server, Oracle,...) transparently to the requester without the writer of the request (script) having to be aware of where the data is located, how it is accessed, where the methods execute or how they were created. If the data is distributed, the execution runs automatically in parallel. With implementation of the agent and messenger models on different operating systems, the servers may run on a heterogeneous mix of NT, Unix, 2200, A-Series, IBM,... etc.

Figure 27 is an inheritance diagram further illustrating organization of the metadata according to the embodiment under discussion. The box labeled "UREP Named Version Object" 201 represents the highest level of abstraction in the UREP and comprises a collection of data objects. The diagram of Figure 27 illustrates the basic concept that each data object contains embedded data and methods (operations) applied against the data where the data further consists of attributes and types.

Figure 27 illustrates a second level of abstraction 212, which includes derived classes identified as System Node 202, System Server 203, Data Source Object 204, Field Desc 205 and System Script 206. Thus, each data object has

associated therewith information as to the system node(s) where it resides, the system servers within a node which access it, its attribute as being distributed or nondistributed, the field descriptors for NT files and the methods associated with it.

The System Node class 202 includes information sufficient to describe  
5 each node in a cluster including attributes such as the Node Address which may, for example, represent an internet port sufficient to locate a node in question. The class 202 further includes construct() and destruct() methods to create or destroy a node.

The System Server class 203 includes all attributes and parameters  
10 regarding each server which resides on a node, where the "server" comprises the messenger, agent and assistant agent codes, i.e., everything necessary to receive a script and to execute it. The server attribute illustrated in Figure 27 is the server port, which is the address (node and port) at which incoming messages are "listened for" by the messenger of the server in question.

The Data Source Object 204 comprises the names used for various  
15 objects in the script. The attribute "DSC category" indicates whether the particular object is distributed (207) or nondistributed (208). A distributed object 207 further includes subclasses 209, 210 as to the type of distribution, i.e., across SMP nodes or across nodes of a cluster. The "ObjList" attribute gives a list of the databases contained within the distributed data source name. In other words, the object name is  
20 broken down into sub-names which exist on the different nodes.

Non Distributed Data Sources 208 typically are either NT files 211 or a relational database object 213, which further break down into column, index, table and size schema 215, 216, 217, 218 as known to those skilled in the art.

The Script class 206 contains the location of any otherwise  
25 unrecognized programs or methods and could contain programs or methods contained in URL's, in CORBA ORB environments, X/OPEN OLTP environments, as well as in local or remote NT executables or other script files.

Thus, a system Node contains one or more servers, each of which hosts its own set of Data Source Objects. The relationships represented in Figure 27 and

contained in the metadata indicate what Data Source Objects are related to which servers and thus supply the information necessary to create the local data source descriptor files at run-time.

5           The information represented by Figure 27 is preferably captured at system set-up using a graphical interface under control of a system administrator with as much automation as possible in order to avoid unnecessary data entry. For example, such an interface provides automatic scanning of the rows and columns of a relational database. Once set up, the system runs applications automatically as illustrated herein.

10           The metadata may also include the location of otherwise unrecognized services, the API's (application programming interfaces) or protocols to be used in invoking services (effectively wrapping the "foreign" services). Services may also be sought in trading (OMG, ODP, etc.) networks, allowing a broad heterogeneity of service access, execution and creation. In this way, services invoked as a simple  
15   JAVA method may actually have been provided in Open/OLTP, Corba objects, Microsoft DCOM/COM+, Sun EJB, Linc, MAPPER,..., or other environments. In this respect, an infrastructure is provided akin to a parallel nervous system for the invocation and integration of heterogeneous services (invoked as JAVA methods). A system according to the preferred embodiment can span platforms, OS's, and  
20   architectures without a requirement for changes in the underlying OS.

          In an implementation according to Figure 28, servers implementing the preferred embodiment run on all the nodes of a system which may be, for example, a cluster, a Uniysis cellular multiprocessing system (CMP), a network, or an SMP (symmetrical multiprocessor). The servers are preferably started by executing a  
25   program, "jobstart," from any node in the system. "Jobstart" calls an NT service, registered as "Start Service" automatically at "boot" time on each of the systems nodes, defined in a configuration file. The "Start Service" serves as a listener on the host node in question, performing the loading and invocation of the local runtime processes comprising the messenger and agent. Multiple processes may be activated,

automatically, in the same node depending on performance considerations. As soon as the servers have been activated, the runtime process is ready to accept client requests.

5 In Figure 29, the configuration of Figure 28 is shown supplemented by a repository (UREP). Instead of a static start-up of all the servers in the system, a dynamic invocation, based on the client (user) request, is now provided. Based on the data source name (data object) supplied in the client request, the server to which the client application is attached, in processing the user request, retrieves from the repository the details of the locations which support the data source. The Agent  
10 process interpreting the scripts then dynamically activates only the servers required to support the user's request. The Agent is shown interacting with a DBMS (Database Management System). A hardware component suitable for implementing the system servers in a system like that of Figures 23, 28 or 29 is the Aquanta as manufactured by Unisys Corporation, Bluebell, Pennsylvania.

15 The Messenger is loaded and activated by the local NT service (the Start Service) on each node in the system. Initially, the client application, responding to a user's request, establishes a connection, via the WinSock interface, with this process (server). The server (process) acts as a "messenger" between the client and the agent process for the particular user. The "messenger" performs four key  
20 functions:

- Acts as the "listener" to receive user requests from the client or from an agent on another node.
- Sends the results of the request back to the submitter of the request (the client or an agent on another node).
- 25 - Manages the creation of, and the assignment of tasks to, agent and assistant processes.
- Sends and receives messages to and from these agents and assistants, using shared memory.



As noted above, the Agent process accepts and sends messages from and to the request queue, maintained by the messenger. As illustrated above, the key functions performed by the agent are to parse and process each request in the JAVA script, often resulting in operations on named data sources within the system which may be heterogeneous (e.g., in NT files, SQL Server, Oracle,...) and distributed. In so doing, the agent looks up the descriptor of the data source. If the data is distributed across multiple nodes, the agent rewrites the script as multiple scripts. Each of the latter scripts consists of the operations, for a particular node specified in the descriptor, to be performed on the data sets residing in that node. These scripts are then sent to the "assistant" processes on these other nodes in accordance with the "function shipping" model. The system will typically be configured to run with an initial number of agent processes, with a maximum also specified.

In Figures 28 and 29 "node" is used to describe the physical hardware, e.g., an Aquanta server (as in a "node on the network" or a "node of a cluster"). A server is the "apparatus" residing on that node comprising the messenger, agent and assistant code modules. Multiple servers may reside on a single node. The servers may be viewed as comprising part of a "federation." A federation is a group of servers which have access to the same data, objects and scripts. There may be more than one federation in a system.

Figure 30 illustrates processing of a script which contains multiple successive or "concatenated" methods. In test 31 of Figure 30, the metadata is checked by the agent at the local site to determine whether the data source is distributed. Test 31 corresponds to test 31 of Figure 24.

In Step 301, the local agent scans the script. In test 303, the local agent determines whether successive methods are included in the script. If not, the routine proceeds to step 35 of Figure 24.

If successive methods are involved, the flow proceeds to step 305 where the local agent determines which methods should be performed at the remote sites. This determination is preferably made by accessing a simple table which

indicates whether a selected method should be performed remotely adjacent the data or at the user site upon the returned results.

In step 307, the statement is broken into scripts appropriate to the servers at the remote nodes. For example, one may propound the statement:

5                                `population.search( ).sort( ).mail( )`

to search, for example, the population of the United States for people with particular attributes, sort the results of the search, and then mail the results of the sort. In such case, if the data in “population” were distributed across databases in servers on nodes 1, 3 and 5, the script:

10                              `population.search( ).sort( ).`

is sent to the servers at each of the nodes 1, 3 and 5. Thus, in this example, the local agent has determined from a table that “search” and “sort” are methods designated for performance at the remote sites, and has generated an appropriate script to send to each of the sites.

15                              The assistant agent at each of the remote servers on nodes 1, 3 and 5 then interprets the respective script and, on finding the successive methods, `search( ).sort( )`, performs the first method (`search( )`) and then leaves the results of that method stored in memory, rather than causing the results to be returned to the coordinating local agent. The second (or further) method(s) are then performed on the  
20 results of the earlier method(s), and only when the results of the succession of methods are complete, are the results returned to be merged by the coordinating agent. In this way, if the data object (“population”) is distributed, the methods (search, sort) are performed automatically in parallel on the distributed data.

An example of operation of the remote agent is illustrated in Figure 31.

25    The data object “population” 403, 405, 407 is retrieved at each of three respective nodes: Node 1, Node 2 and Node 3. The method “`search( )`” is performed by the remote agent on each respective data object, producing respective search results 409, 411, 413 stored temporarily in memory at each of the respective Nodes. The remote agent then executes “`sort( )`” on each of the respective search results, yielding

respective sort results 415, 417, 419. The remote agents then transfer the respective sort results to the respective remote messengers, which return them to a coordinating agent at the originating site. The coordinating agent creates the merged results 421 and executes the Mail method to e-mail the final results. The search, sort and mail  
5 methods are described further below in connection with discussion of a preferred set of methods performed by the Agent.

According to the preferred embodiment, a capability is provided which permits the user to run his or her own programs and applications. The capability is referred to as "Multiple Points Of Logic" or "MPL". The MPL capability may exist  
10 as both a command and a method initially signaled by a function designator in the script, which in the embodiment under discussion is "mpl".

The command version provides an easily used mechanism for enabling the user to run user-defined scripts or executable programs automatically in parallel on multiple servers. The user indicates, as parameters in the MPL command, the  
15 servers on which the embedded or named script or executable program (e.g., .exe file) is to be executed. Thus, these "multiple points of logic" may be run concurrently on multiple servers of the system. Since the script may access data sources, a means is provided to execute, concurrently, whole applications on the nodes of distributed networks. Thus, the apparatus may be used whenever an objective is to run  
20 commands or programs concurrently.

The method version of MPL provides an easily used mechanism for employing the infrastructure of the system to run user-defined scripts (embedded or named scripts or executable programs) as methods automatically in parallel against potentially distributed heterogeneous data sources.

25 For example, consider the script:

population.mpl ('strip\_data')

On detecting from the metadata that the "population" data object is distributed, the mpl is interpreted by the interpreting agent as an instruction to send the named script, 'strip\_data', to each of the servers across which the data is

distributed. The script is then be run automatically in parallel against the data on those distributed servers by the agents at those servers. The results are subsequently returned by the messengers at those servers to the originating agent for coordination/merge. The named script 'strip\_data' may also be an embedded script  
5 (where the full script is enclosed in the brackets following mpl) or an executable file, e.g., a C program contained in xyz.exe or a script in xyz.bat.

Figure 32 illustrates the operation of the Agent at the user site in response to detection of an MPL method. Figure 32 will now be described in connection with the following particular user-inputted script:

10

Example:

```
#import      Personnel  
#import      Client
```

15

```
main()  {  
    Personnel.mpl('strip_data') ;  
    Client.write(this) ;  
} //main
```

20

Upon scanning of this script, step 501, the agent imports the descriptor files for the "personnel" and "client" objects step 502. Upon detecting at test 503 that the script includes an MPL method and that the data object "personnel" is distributed, the agent forwards the script (Personnel.mpl ('strip\_data')) to the respective nodes where the data object resides as indicated by step 505. With respect to the system of  
25 Figure 23, for example, if the data object resides on the SQL server database 15, the Oracle database 13, and the NT files database 11, the agent transmits the script, Personnel.mpl ('strip\_data'), to each of the nodes:

- (a) to node 15: Personnel.mpl ('strip\_data')
- (b) to node 13: Personnel.mpl ('strip\_data')

(c) to node 11: Personnel.mpl ('strip\_data')

Figure 33 illustrates the processing of each of the scripts when received by the remote agent at each node at step 513. The remote agent first checks the argument of the MPL method to determine whether it contains an embedded script, a named script or an executable program. Embedded scripts are included in inverted commas, while inverted commas do not surround named scripts or executable programs. In the case of the named scripts or embedded programs, the remote agent interpreting the script seeks the name in the "scripts" section of the metadata. The metadata contains the script or a reference to a file in which the script or executable program is located.

As illustrated in Fig. 33, if the argument is an embedded script, the flow proceeds from test 515 to step 517 where the embedded script is directly executed by the remote agent on the data object, in this case "personnel." If the argument is a named script or an executable, the flow proceeds from test 515 to test 525 and then to step 526. In step 526, the remote agent retrieves the program from the "script" portion 206 of the associated repository (Figure 27) at the particular remote node. For example, if the remote agent receives:

`mpl(xyz.exe)`

it then accesses a file referenced in the metadata containing the program to be executed, which may be, for example, a "C" program, such as:

`C:/program file/xyz.exe`

or a URL address.

As reflected by tests 519, 527 and steps 523, 531 of Fig. 33, the results of execution of an MPL method are returned to the coordinating agent, where they are then merged with the results from the other nodes (servers) to create the overall result (this). The command, Client.write (this), returns this result to the client. Thus, the preferred embodiment permits the use of the metadata to determine whether and

where the data object is distributed and then to run designated scripts or programs in parallel against the distributed data.

Figure 32 further depicts implementation of the MPL command at decision point 507. The agent detects that an MPL command has been written because no data object is associated with the “mpl” script. In such case, the agent sends the pertinent script to the server or servers in question, where the remote agents execute them. The scripts or programs started at the remote nodes (servers) will run as independent scripts or programs and will not return results to the originating agent, as reflected by steps 521 and 529 of Fig. 33. Scripts or programs associated with MPL commands will typically include their own output commands.

In the following example, the remote agent at server 4 is instructed to run ‘strip\_data,’ a named script, while the remote agent at server 5 is instructed to run the named script, script, which was dynamically constructed in the preceding statements.

Example:

```
#local view script={ }

main () {
    mpl('strip_data',4);
    script.write("#import Personnel ");
    script.write("main () { ");
    script.write("Personnel.search( ");
    script.write(" if(state= /"CA/"); ");
    script.write("") ");
    script.write("this.format(/"%s,%s/", ");
    script.write("last_name, first_name) ; ");
    script.write("this.print() ; ");
    script.write("{} ");
    script.close() ;
```

```
mpl(script,5);  
} //main
```

Further details of additional methods, commands and controls implementable according to the preferred embodiment may be gleaned from the  
5   aforementioned co-pending U.S. Patent application, Serial No. 09/405,038 filed September 24, 1999, incorporated by reference herein.

The methods and apparatus of the present invention, or certain aspects or portions thereof, may take the form of program code (i.e., instructions) embodied in tangible media, such as floppy diskettes, CD-ROMS, hard drives, or any other  
10   machine-readable storage medium, wherein, when the program code is loaded into and executed by a machine, such as a computer, the machine becomes an apparatus for practicing the invention. The methods and apparatus of the present invention may also be embodied in the form of program code that is transmitted over some transmission medium, such as over electrical wiring or cabling, through fiber optics,  
15   or via any other form of transmission, wherein, when the program code is received and loaded into and executed by a machine, such as a computer, the machine becomes an apparatus for practicing the invention. When implemented on a general-purpose processor, the program code combines with the processor to provide a unique apparatus that operates analogously to specific logic circuits.

20       Those skilled in the art will appreciate that various adaptations and modifications of the just-described preferred embodiments can be configured without departing from the scope and spirit of the invention. Therefore, it is to be understood that within the scope of the appended claims, the invention may be practiced other than as specifically described herein.

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1           6.       The method of Claim 1 wherein said first method comprises a  
2   summation of records.



1           15.     The method of Claim 13 wherein one of said transactions comprises an  
2     update of a record.

1           23.     An apparatus comprising:  
2                     a special device having a display screen associated therewith; and  
3                     means for executing a sequence of transactions upon said display  
4 screen via visual point and touch interaction with said screen, each transaction of said  
5 sequence being based on the result of execution of a previous transaction and wherein  
6 at least one of said transactions is executed upon data stored across a plurality of  
7 remote storage locations.



1           28.     The method of Claim 27 wherein said software provides user selection  
2     of a data object category, selection of such category resulting in display of a list of  
3     data objects available on the system.

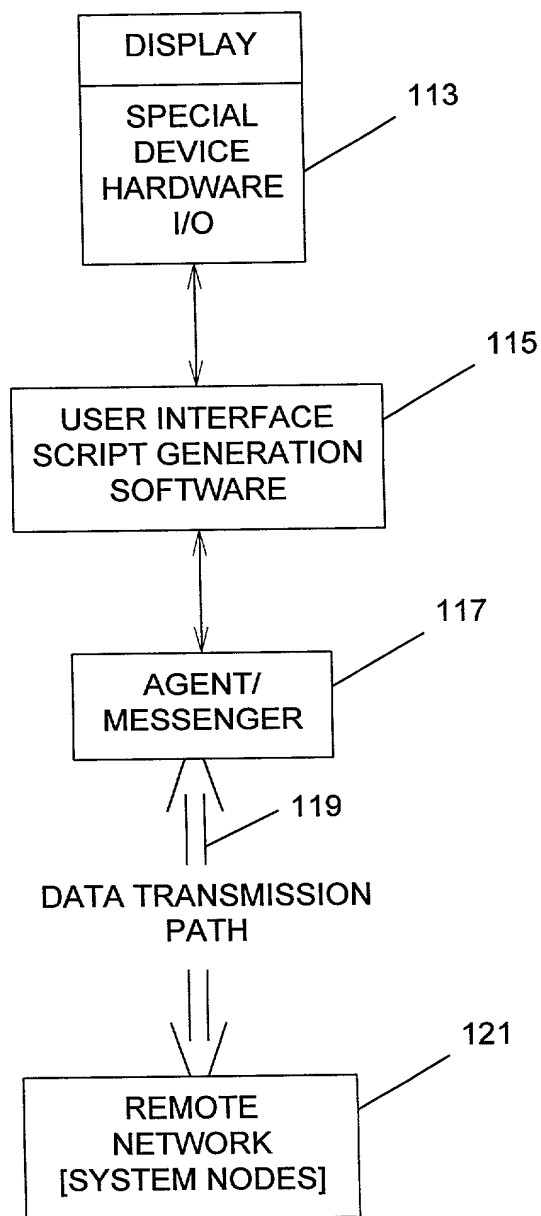
ABSTRACT OF THE DISCLOSURE

Methods are executed upon data objects distributed across a plurality of nodes of a system from a user-held "special" device (such as a cell phone, palm top, set top, car GPS system,...). Heterogeneous data at a plurality of remote nodes is accessed

5 automatically in parallel at high speed using a simple script request containing a data source object name wherein the heterogeneous data is treated as a single data source object, the script further containing code representing a user-defined program to be executed on the data source object. An agent breaks the user-generated script into new scripts appropriate for execution at the remote nodes. A messenger process

10 transmits the new scripts to the appropriate remote nodes where respective agent processes respond to automatically access the appropriate data and to automatically execute the specified program. If the program is a user-defined script or executable, the respective agent processes access a metadata repository to obtain the specified program. A set of complex transactions may be built up and executed by simply

15 touching or updating the special device screen, according to a visual methodology in which the results of each sub-transaction are displayed and become the basis for the next point and touch operation in the sequence of transactions.



**FIG. 1**

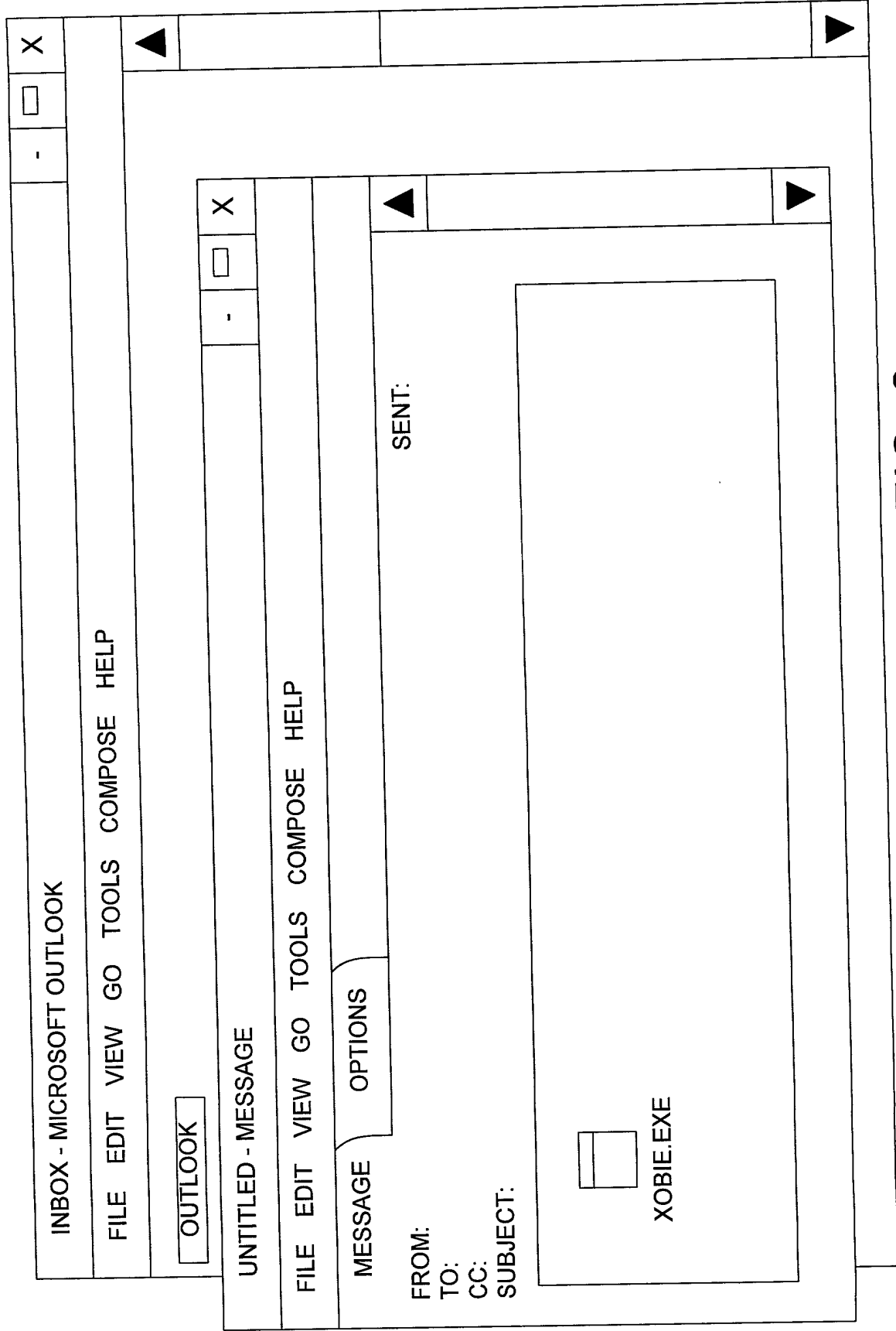


FIG. 2

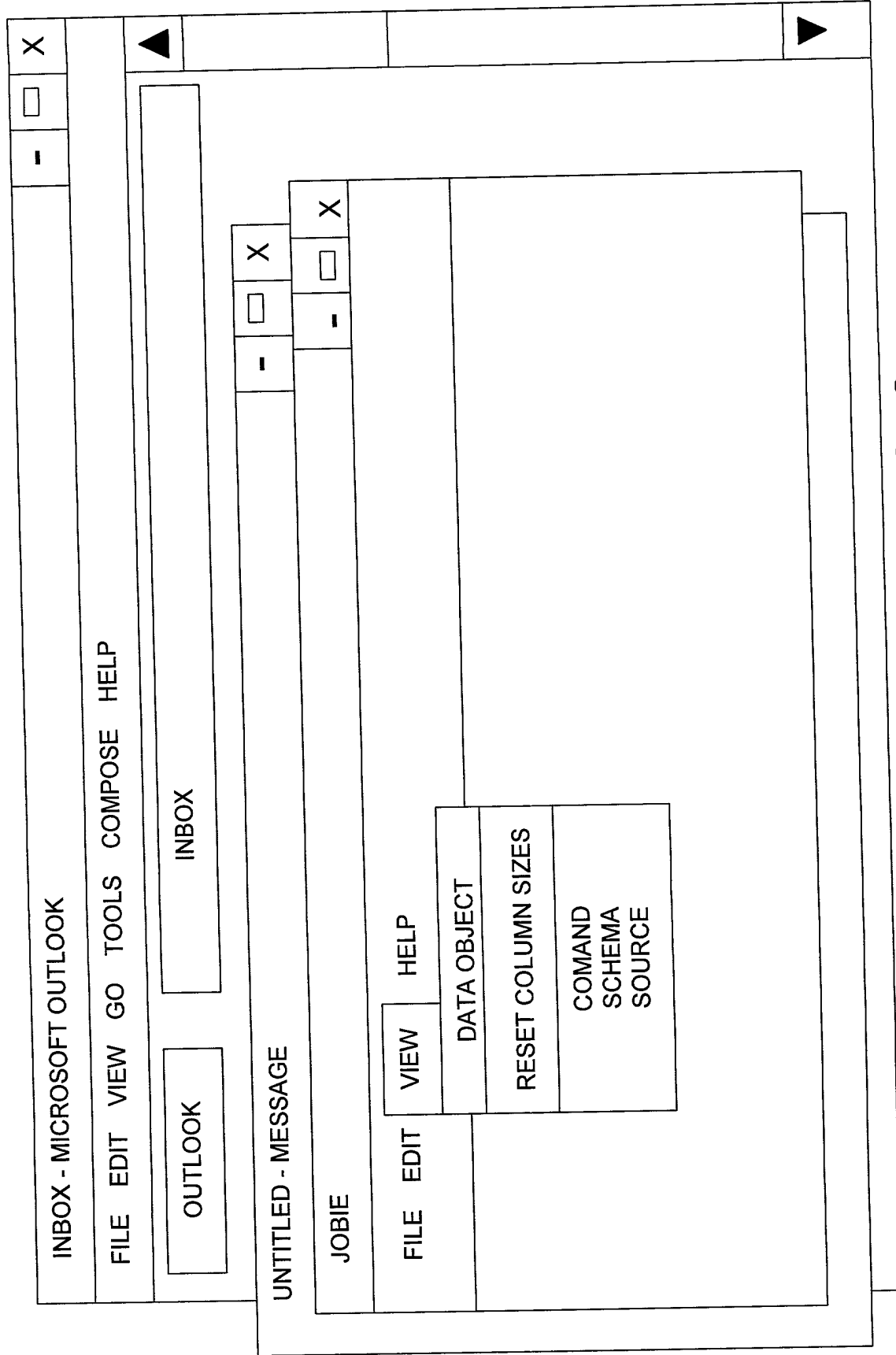


FIG. 3



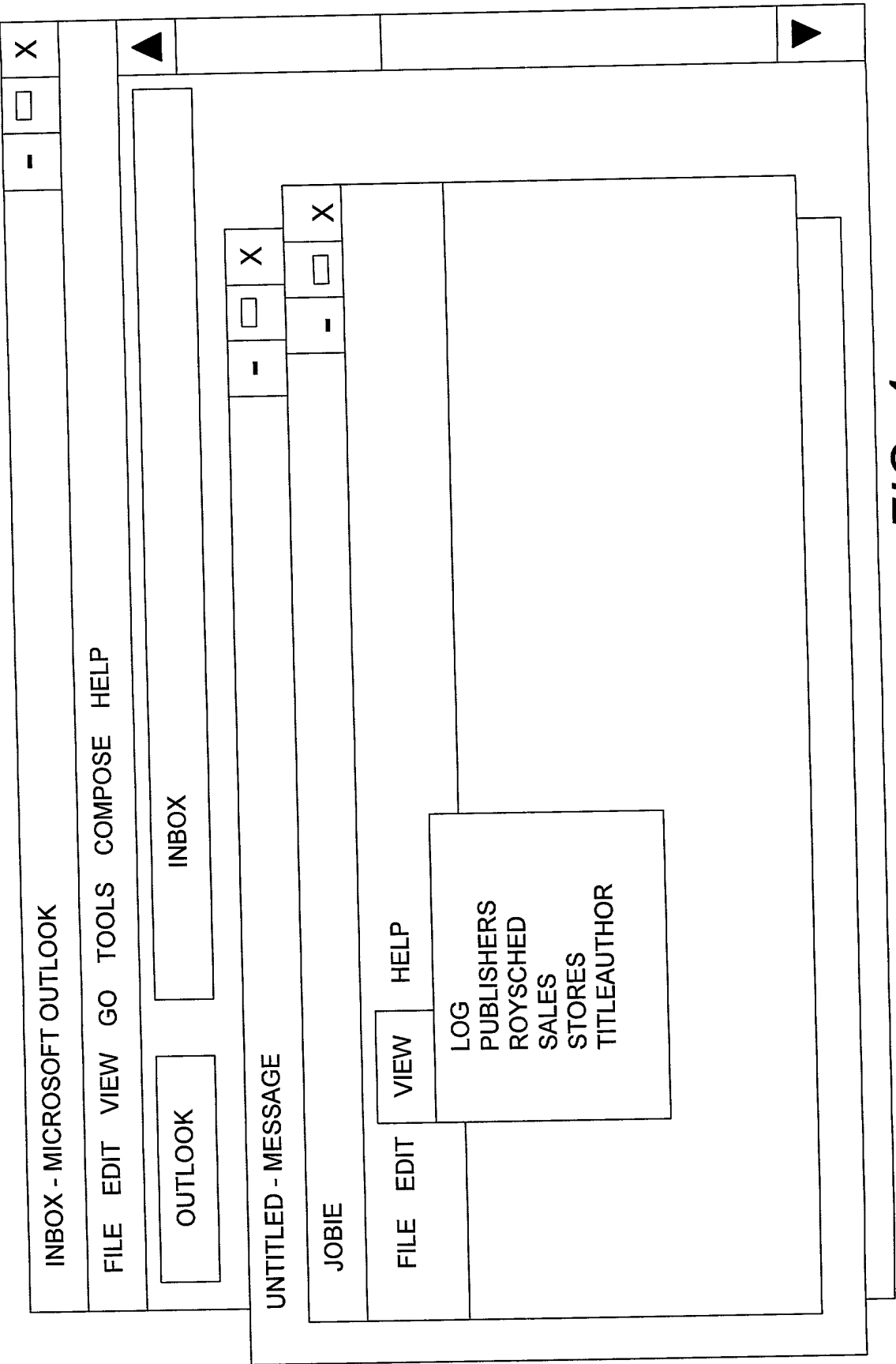


FIG. 4

INBOX - MICROSOFT OUTLOOK

FILE EDIT VIEW GO TOOLS COMPOSE HELP

UNTITLED - MESSAGE

JOBIE

FILE EDIT VIEW SORT SEARCH COMPUTE REFRESH HELP

SALES

SQL SERVER(10)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
3453	SQ2233	12/04/1994	1000	NET 30	PC1035
5675	DW2342	07/09/1993	1500	NET 60	BU1111
6380	6871	09/14/1994	5	NET 60	BU1032
6380	722A	09/13/1994	3	NET 60	PS2091
7066	A2976	05/24/1993	50	NET 30	PC8888
7066	QA7442.3	09/13/1994	75	ON INVOICE	PS2091

PLEASE SELECT A MENU OPERATION

FIG. 5

**FIG. 6**

**FIG. 7**

INBOX - MICROSOFT OUTLOOK

-

X

FILE EDIT VIEW GO TOOLS COMPOSE HELP

UNTITLED - MESSAGE

-

X

JOBIE

-

X

FILE EDIT VIEW SORT

SEARCH COMPUTE REFRESH HELP

RESULT (SEARCH)

FIND FIRST RECORD LIKE

SEARCH ALL RECORDS LIKE

TEMP FILE(LOCAL)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
6380	722A	09/13/1994	3	NET 60	PS2091
6380	6871	09/14/1994	5	NET 60	BU1032
7067	D4482	09/14/1994	10	NET 60	PS2091
7896	TO456	12/12/1993	10	NET 60	MC2222
8042	423LL930	09/14/1994	10	ON INVOICE	BU1032
7131	P3087A	05/29/1993	15	NET 60	PS3333

PLEASE CLICK ON A BLUE COLUMN LABEL NAME

▲

▼

FIG. 8

INBOX - MICROSOFT OUTLOOK

-

☐

X

FILE EDIT VIEW GO TOOLS COMPOSE HELP

UNTITLED - MESSAGE

JOBIE

-

☐

X

FILE EDIT VIEW EXECUTE SORT SEARCH COMPUTE REFRESH HELP

RESULT (SEARCH)

TEMP FILE (LOCAL)

STOR_ID	ORD_NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
6380	EQUAL ▼				
6380	EQUAL				
7067	BEGINS WITH				
7896	NOT EQUAL				
8042	GREATER THAN				
7131	LESS THAN				
	NOT GREATER THAN				
	NOT LESS THAN				
	423LL930				
	P3087A				

ENTER TARGET DATA IN THE EDIT BOX AND THEN DEPRESS "EXECUTE" OR SELECT ANOTHER COLUMN. (THE "L" CHARACTER IS A MATCH FOR ANY CHARACTER

FIG. 9

INBOX - MICROSOFT OUTLOOK

-

X

FILE EDIT VIEW GO TOOLS COMPOSE HELP

UNTITLED - MESSAGE

▲

▼

JOBIE

-

X

FILE EDIT VIEW EXECUTE SORT SEARCH COMPUTE REFRESH HELP

RESULT (SEARCH)

TEMP FILE(LOCAL)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
	EQUAL ▼				
	P3087A				
6380	722A	09/13/1994	3	NET 60	PS2091
6380	6871	09/14/1994	5	NET 60	BU1032
7067	D4482	09/14/1994	10	NET 60	PS2091
7896	TO456	12/12/1993	10	NET 60	MC2222
8042	423LL930	09/14/1994	10	ON INVOICE	BU1032
7131	P3087A	05/29/1993	15	NET 60	PS3333

ENTER TARGET DATA IN THE EDIT BOX AND THEN DEPRESS "EXECUTE" OR SELECT ANOTHER COLUMN. (THE "L" CHARACTER IS A MATCH FOR ANY CHARACTER

FIG. 10

INBOX - MICROSOFT OUTLOOK

-

X

FILE EDIT VIEW GO TOOLS COMPOSE HELP

OUTLOOK

INBOX

UNTITLED - MESSAGE

-

X

JOBIE

-

X

FILE EDIT VIEW SORT SEARCH COMPUTE REFRESH HELP

RESULT

TEMP FILE (LOCAL)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
7131	P3087A	05/29/1993	15	NET 60	PS3333
7131	P3087A	05/29/1993	20	NET 60	PS1372
7131	P3087A	05/29/1993	25	NET 60	PS2106
7131	P3087A	05/29/1993	25	NET 60	PS7777

PLEASE SELECT A MENU OPERATION

FIG. 11



**FIG. 12**

**FIG. 12**

INBOX - MICROSOFT OUTLOOK

FILE

EDIT

VIEW

GO

TOOLS

COMPOSE

HELP

OUTLOOK

INBOX

UNTITLED - MESSAGE

JOBIE

-

☐

X

-

☐

X

FILE

EDIT

VIEW

EXECUTE

SORT

SEARCH

COMPUTE

REFRESH

HELP

SALES (COMPUTE)

SQL SERVER (10)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
3453	SQ2233	12/04/1994	1000	NET 30	PC1035
5675	DW2342	07/09/1993	1500	NET 60	BU1111
6380	6871	09/14/1994	5	NET 60	BU1032
6380	722A	09/13/1994	3	NET 60	PS2091
7066	A2976	05/24/1993	50	NET 30	PC8888
7066	QA7442.3	09/13/1994	75	ON INVOICE	PS2091

SALES.GROUPBY(

ADD

GROUPBY

SALES.GROUPBY(

FIG. 13

INBOX - MICROSOFT OUTLOOK

FILE

EDIT

VIEW

GO

TOOLS

COMPOSE

HELP

OUTLOOK

INBOX

UNTITLED - MESSAGE

JOBIE

FILE

EDIT

VIEW

EXECUTE

SORT

SEARCH

COMPUTE

REFRESH

HELP

SALES (COMPUTE)

SQL SERVER (10)

STOR_ID	ORD_NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
5675	DW2342	07/09/1993	1500	NET 60	BU1111
6380	6871	09/14/1994	5	NET 60	BU1032
6380	722A	09/13/1994	3	NET 60	PS2091
7066	A2976	05/24/1993	50	NET 30	PC8888
7066	QA7442.3	09/13/1994	75	ON INVOICE	PS2091
7067	D4482	09/14/1994	10	NET 60	PS2091

SALES.GROUPBY(

FIG. 14

INBOX - MICROSOFT OUTLOOK										-	X
FILE   EDIT   VIEW   GO   TOOLS   COMPOSE   HELP											
OUTLOOK						INBOX					
UNTITLED - MESSAGE											
JOBIE		-		-		X		X			
FILE		EDIT		VIEW		SORT		SEARCH		HELP	
TEMP FILE (LOCAL)											
STOR ID		ORD NUM		ORD_DATE		QTY		PAYTERMS		TITLE_ID	
		423LL992				15					
		423LL930				10					
		6871				5					
		722A				3					
		A2976				50					
		D4482				10					
SALES.GROUPBY((ORD_NUM{IF(EQUAL){REC.QTY+=QTY.RECORD_NUM;} ELSE {TMP1.WRITE(REC); REC.QTY = ""}});											

FIG. 15

INBOX - MICROSOFT OUTLOOK

FILE

EDIT

VIEW

GO

TOOLS

COMPOSE

HELP

OUTLOOK

INBOX

UNTITLED - MESSAGE

JOBIE

FILE

EDIT

VIEW

EXECUTE

SORT

SEARCH

COMPUTE

REFRESH

HELP

RESULT (SORT)

TEMP FILE (LOCAL)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
			ASCENDING ▼		
			1		
423LL992			15		
423LL930			10		
6871			5		
722A			3		
A2976			50		
D4482			10		

RESULT.SORT(

FIG. 16

INBOX - MICROSOFT OUTLOOK				-	<input type="checkbox"/>	X
FILE EDIT VIEW GO TOOLS COMPOSE HELP						
OUTLOOK		INBOX				
UNTITLED - MESSAGE						
JOBIE		-		<input type="checkbox"/>	X	X
FILE EDIT VIEW SORT SEARCH COMPUTE REFRESH		HELP				
RESULT						
STOR ID		ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
722A		3				
6871		5				
423LL930		10				
D4482		10				
TQ456		10				
423LL922		15				
RESULT.SORT(QTY)						

**FIG. 17**



INBOX - MICROSOFT OUTLOOK

FILE EDIT VIEW GO TOOLS COMPOSE HELP

UNTITLED - MESSAGE

JOBIE

FILE EDIT VIEW SORT SEARCH COMPUTE REFRESH HELP

DATA OBJECT MANAGER

DATA TYPE

SQL SERVER

SERVER NUMBER

10

OBJECT NAME

SALES

USER

SA

TABLE NAME

SALES

PASSWORD

DATA SOURCE

PUBLISH

{

STOR\_ID

ORD\_NUM

ORD\_DATE

QTY

PAYTERMS

CHARACTER (4)

CHARACTER (20)

DATE

SMALLINT

CHARACTER (12)

CHARACTER (6)

FIG. 19



INBOX - MICROSOFT OUTLOOK

FILE

EDIT

VIEW

GO

TOOLS

COMPOSE

HELP

OUTLOOK

INBOX

UNTITLED - MESSAGE

JOBIE

FILE

EDIT

VIEW

SORT

SEARCH

COMPUTE

REFRESH

HELP

NEW DATA OBJECT

REMOVE THIS DATA OBJECT

UNATTACH THIS DATA OBJECT

CLOSE THIS DATA OBJECT

EXIT

SQL SERVER(10)

	ORD_DATE	QTY	PAYTERMS	TITLE_ID
3453	12/04/1994	1000	NET 30	PC1035
5675	07/09/1993	1500	NET 60	BU1111
6380	09/14/1994	5	NET 60	BU1032
7066	09/13/1994	3	NET 60	PS2091
7066	05/24/1993	50	NET 30	PC8888
7067	09/13/1994	75	ON INVOICE	PS2091

PLEASE CLICK ON A BLUE COLUMN LABEL NAME

FIG. 20

INBOX - MICROSOFT OUTLOOK

FILE

EDIT

VIEW

GO

TOOLS

COMPOSE

HELP

-

☐

X

UNTITLED - MESSAGE

JOBIE

-

☐

X

FILE

EDIT

VIEW

SORT

SEARCH

COMPUTE

REFRESH

HELP

ADD ON DATA OBJECT

ADD TO DATA OBJECT

COPY TO DATA OBJECT

LOAD DATA OBJECT FROM

DELETE ALL RECORDS LIKE

UPDATE ALL RECORDS LIKE

FIND RECORD TO UPDATE

REMOVE ALL RECORDS

A2976

QA7442.3

ORD\_DATE

QTY

PAYTERMS

TITLE\_ID

12/04/1994

1000

NET 30

PC1035

07/09/1993

1500

NET 60

BU1111

09/14/1994

5

NET 60

BU1032

09/13/1994

3

NET 60

PS2091

05/24/1993

50

NET 30

PC8888

09/13/1994

75

ON INVOICE

PS2091

SQL SERVER(10)

PLEASE CLICK ON A BLUE COLUMN LABEL NAME

FIG. 21

INBOX - MICROSOFT OUTLOOK

FILE EDIT VIEW GO TOOLS COMPOSE HELP

OUTLOOK

INBOX

UNTITLED - MESSAGE

JOBIE

FILE EDIT VIEW EXECUTE REFRESH HELP

SALES (UPDATE)

SQL SERVER(10)

STOR ID	ORD NUM	ORD_DATE	QTY	PAYTERMS	TITLE_ID
3453	SQ2233	12/04/1994	1000	NET 30	PC1035

REC=SALES.FINDLOCK(IF.(STOR\_ID=="3453"&& ORD\_NUM=="S02233"&& ORD\_DATE=="12/04/1994" && QTY == "1000"&&PAYTERM

FIG. 22

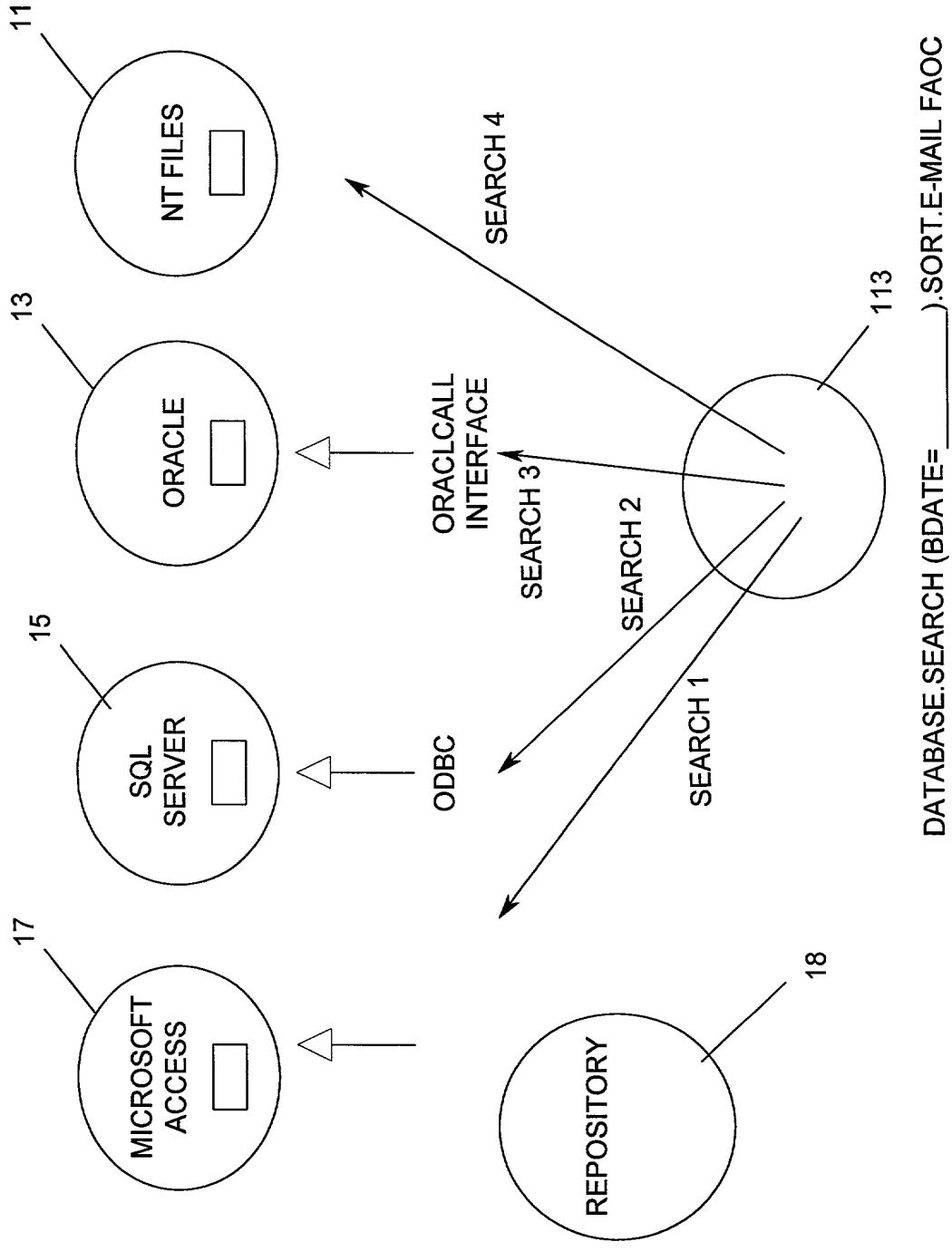
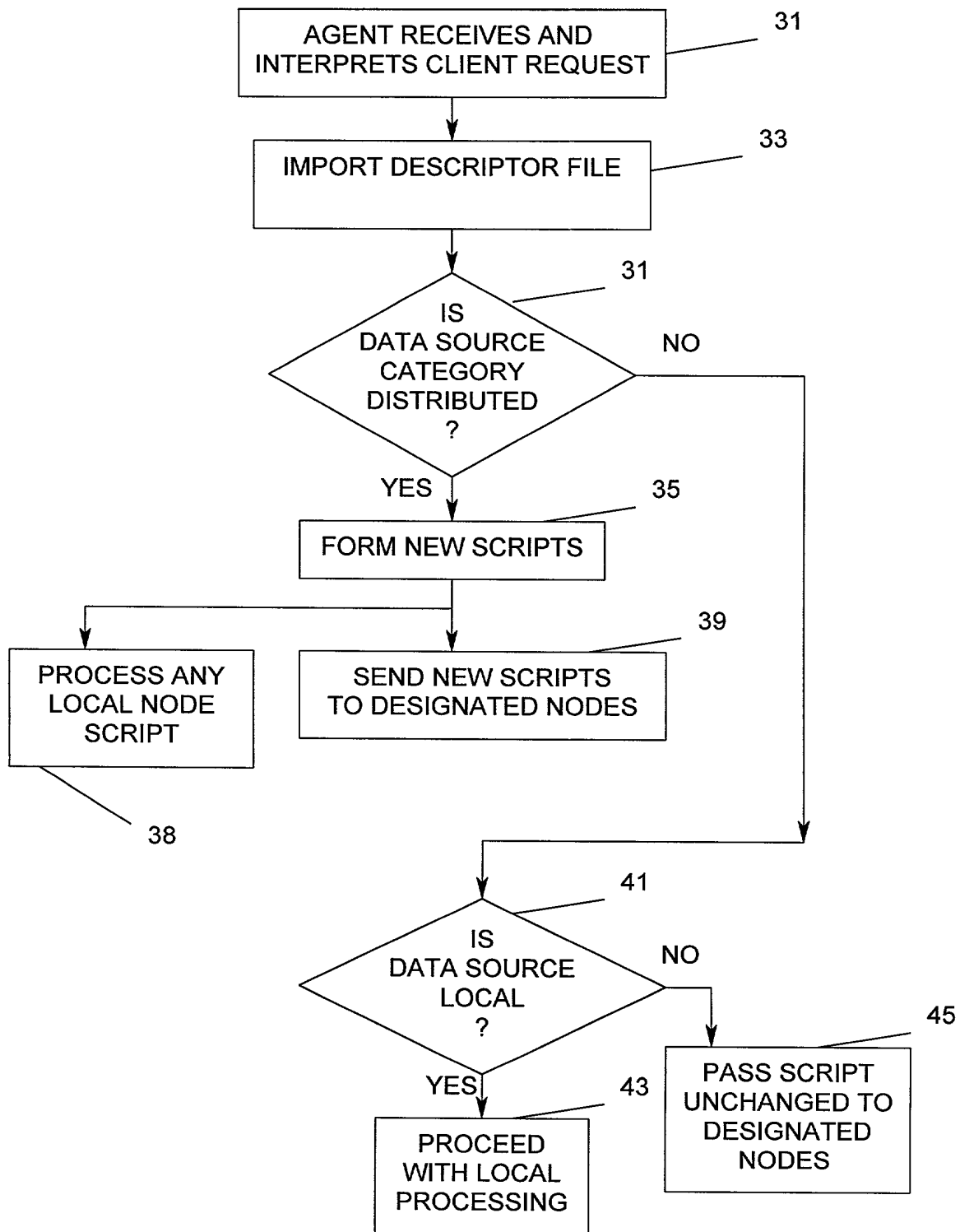
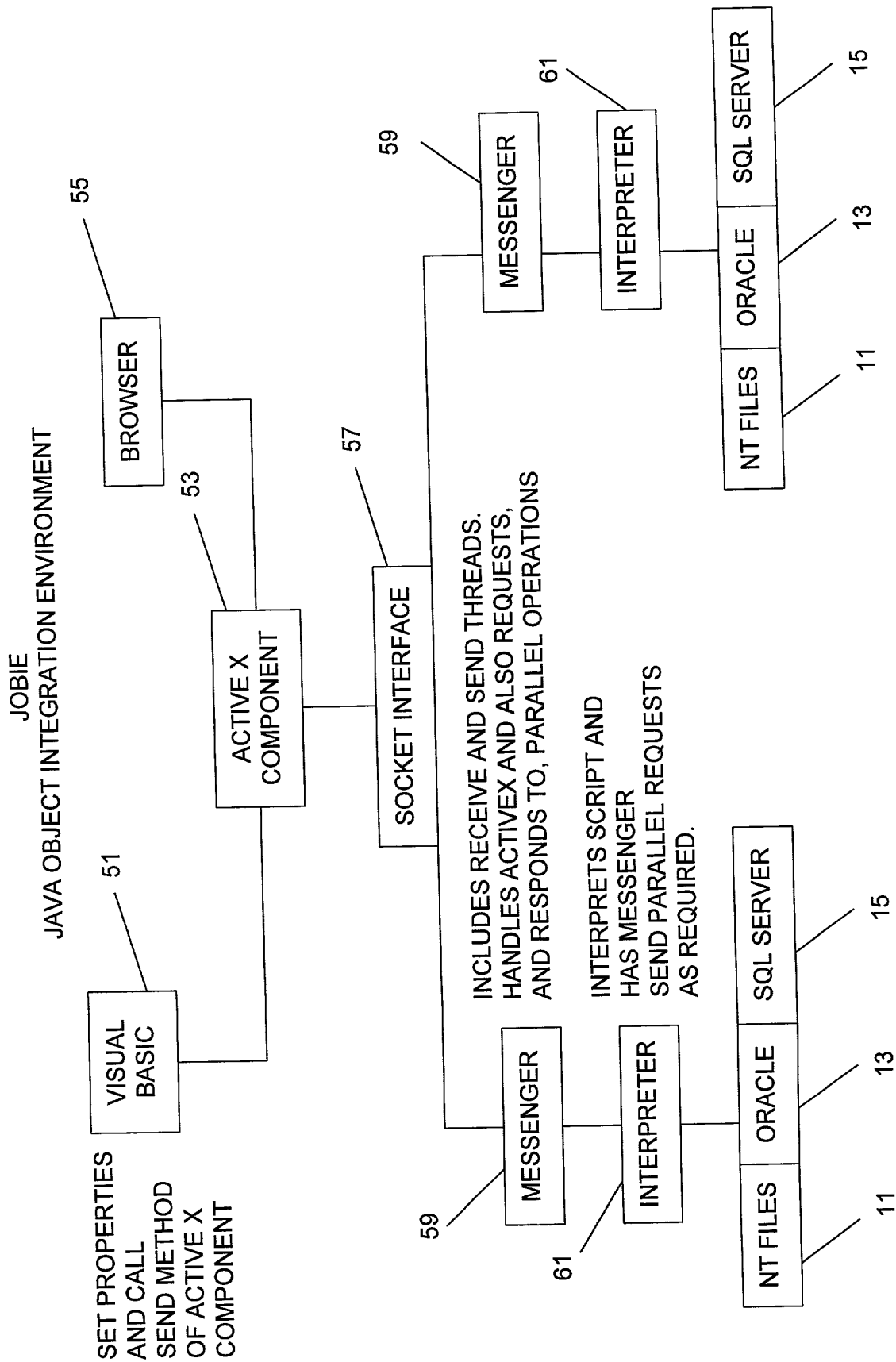


FIG. 23



**FIG. 24**



**FIG. 25**

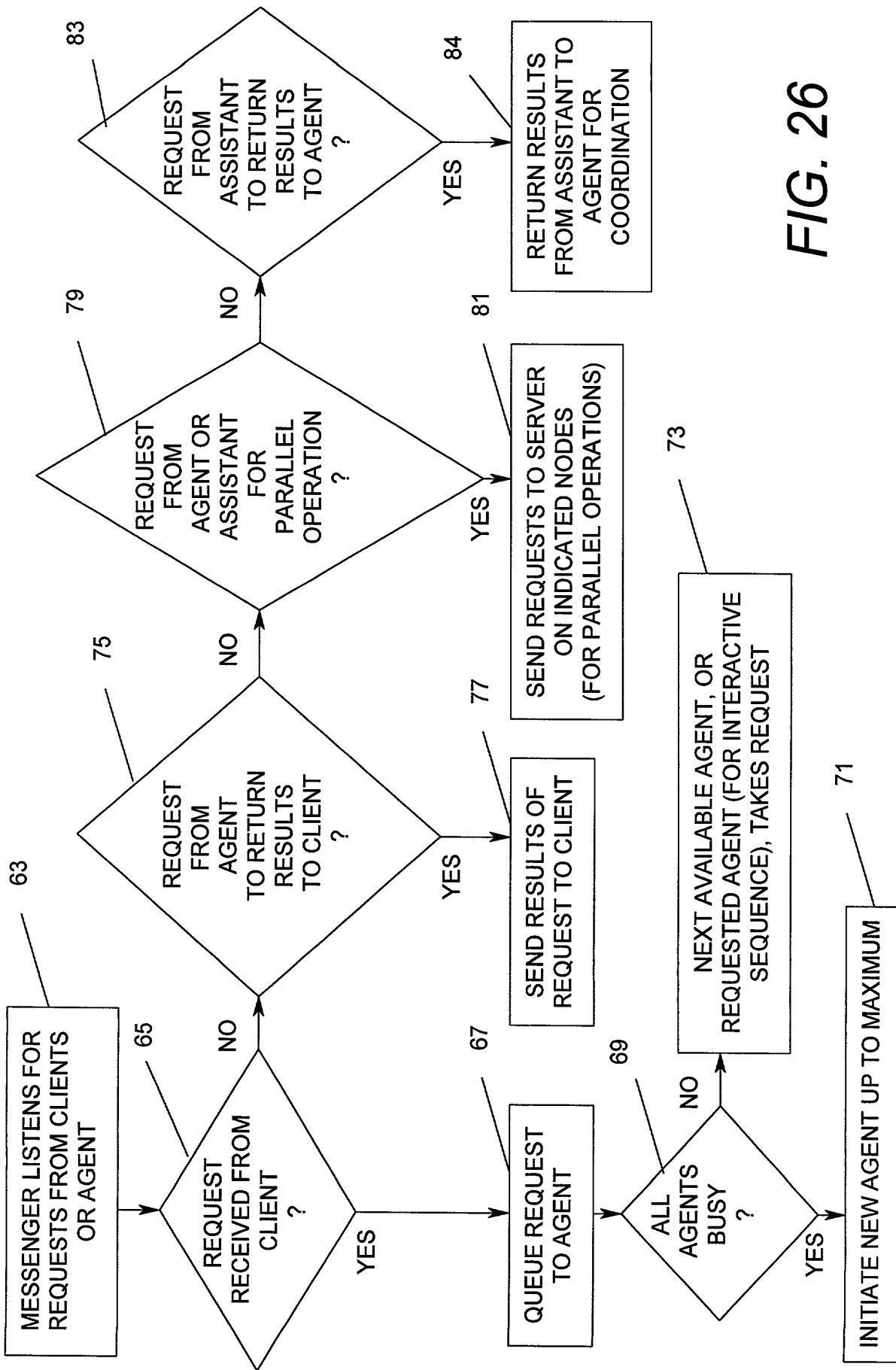


FIG. 26

INHERITANCE DIAGRAM FOR APPARATUS MODEL

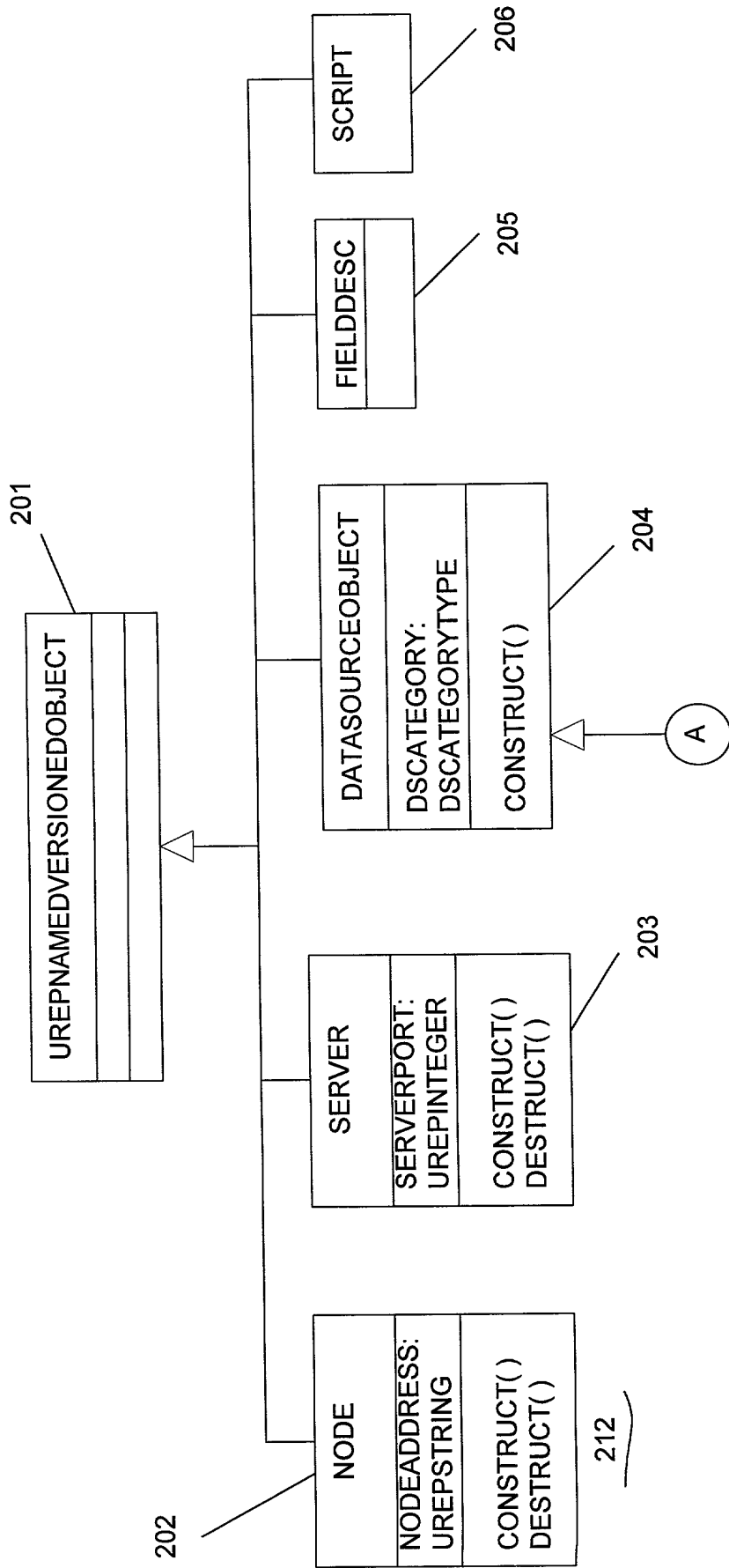


FIG. 27A



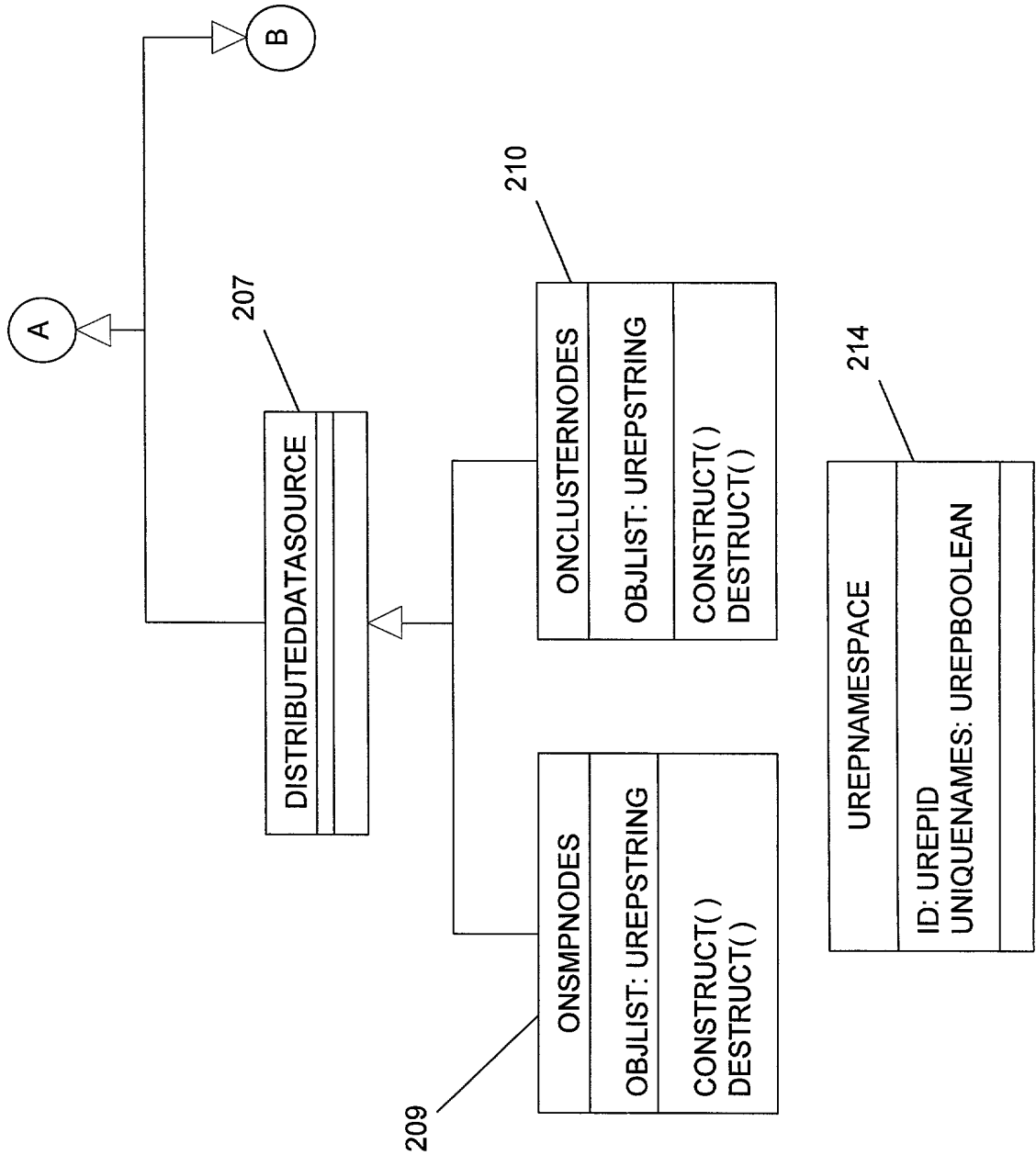


FIG. 27B

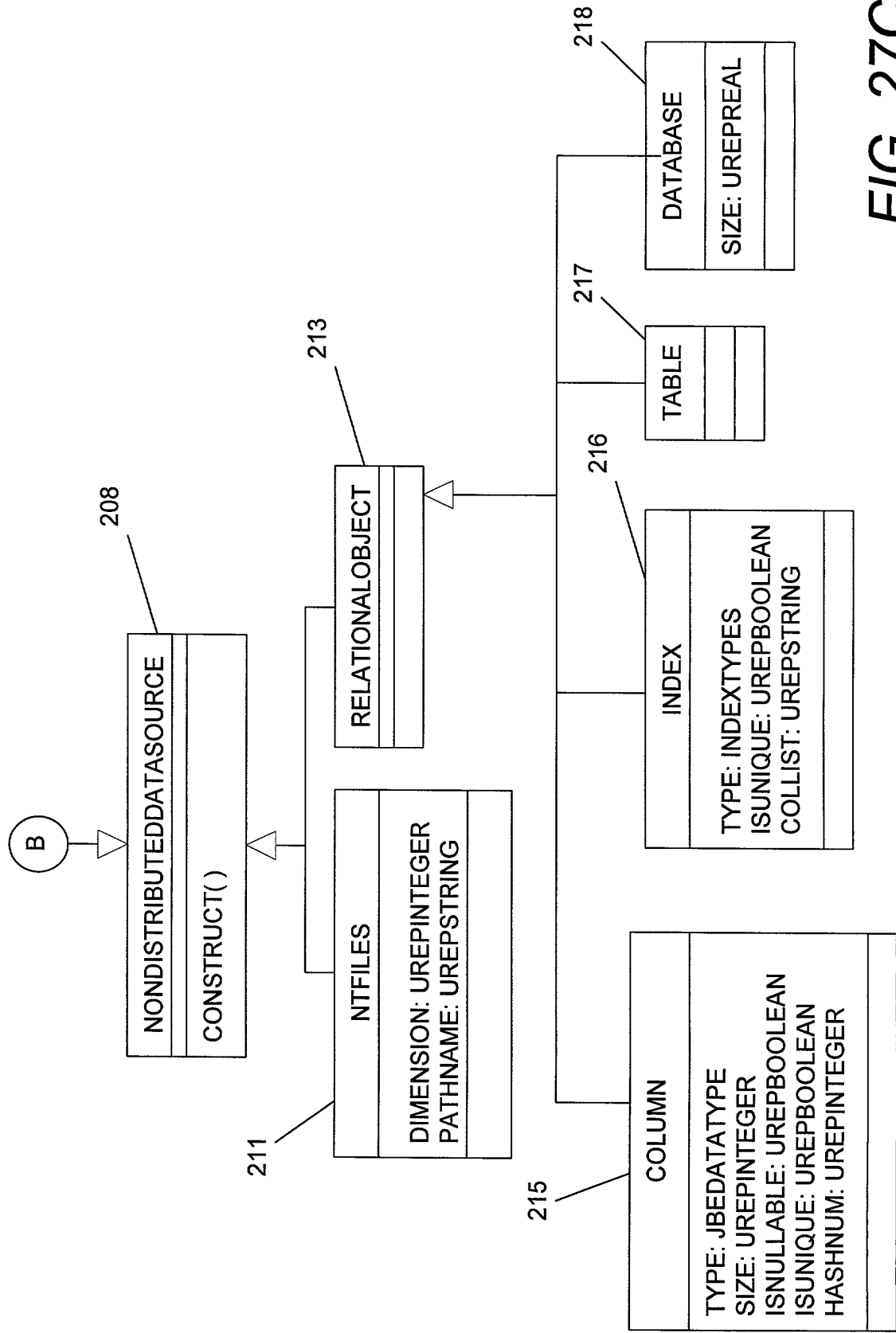


FIG. 27C

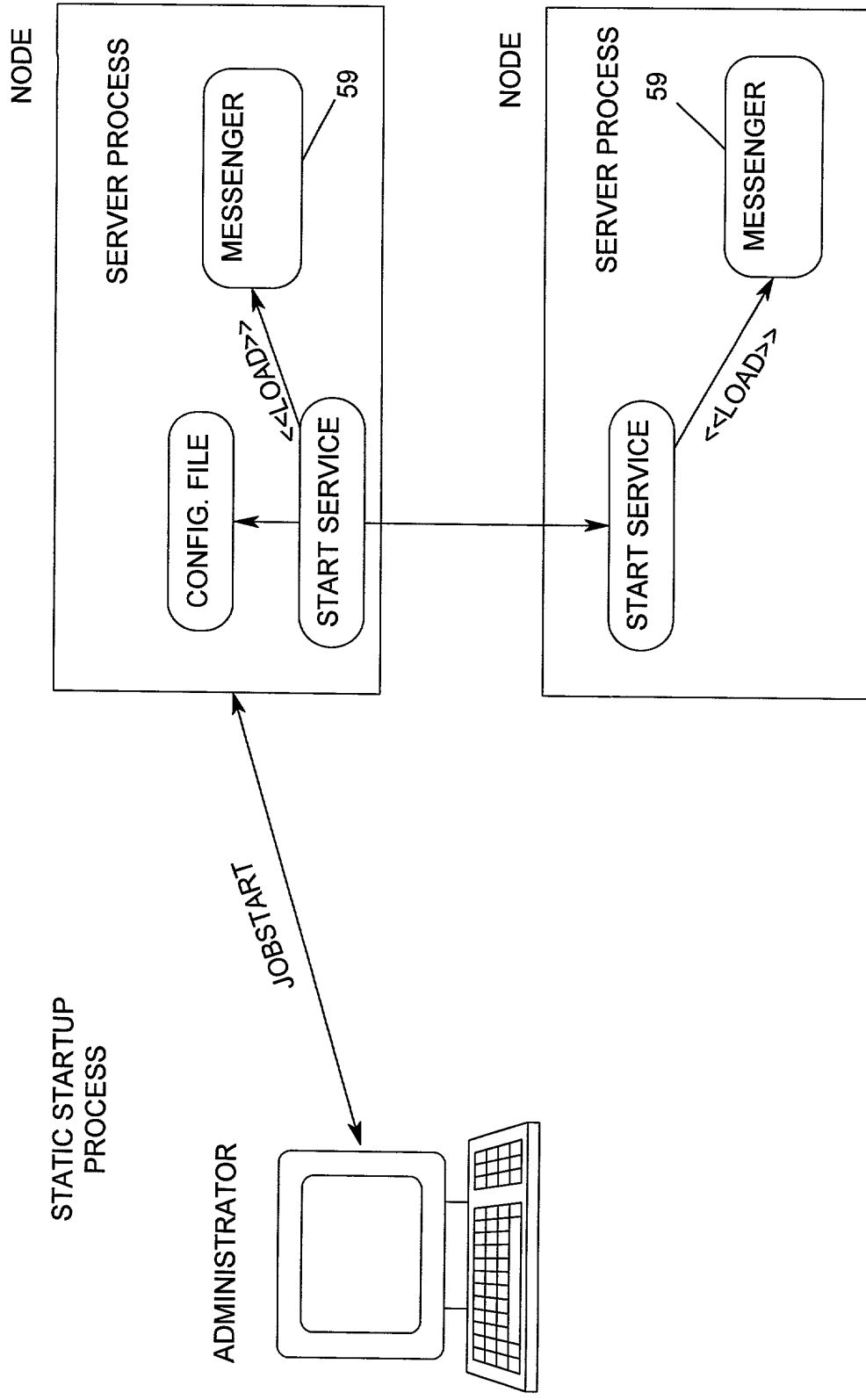


FIG. 28

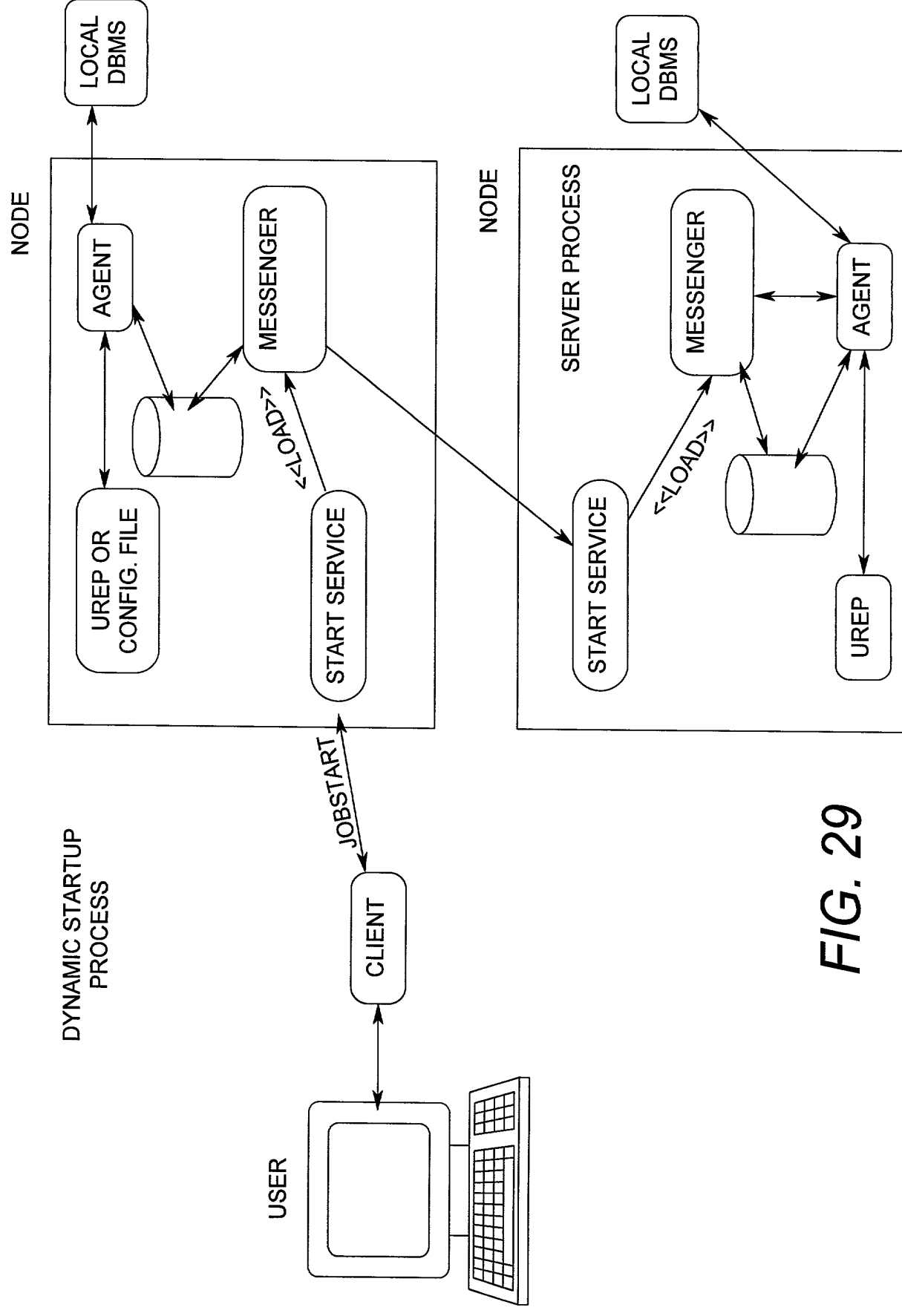
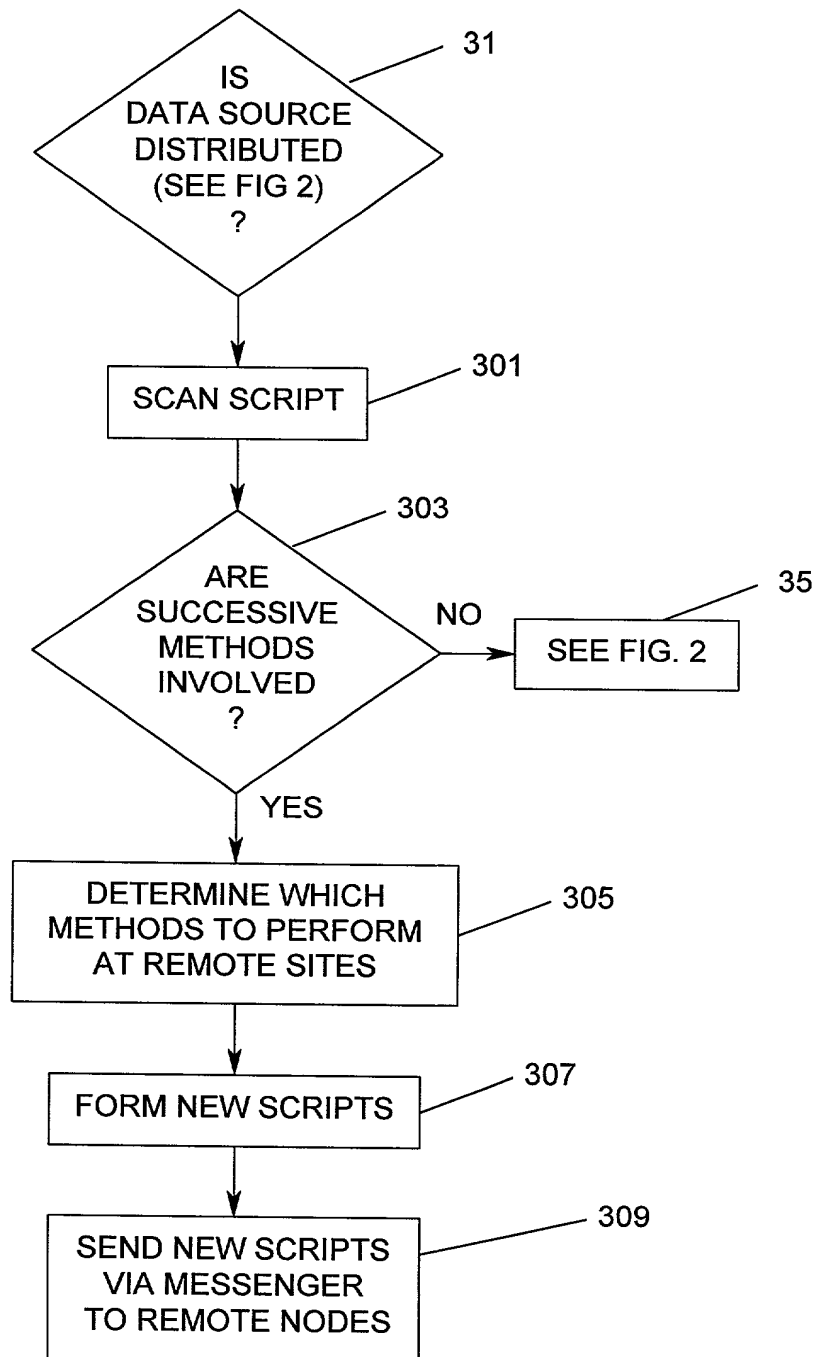
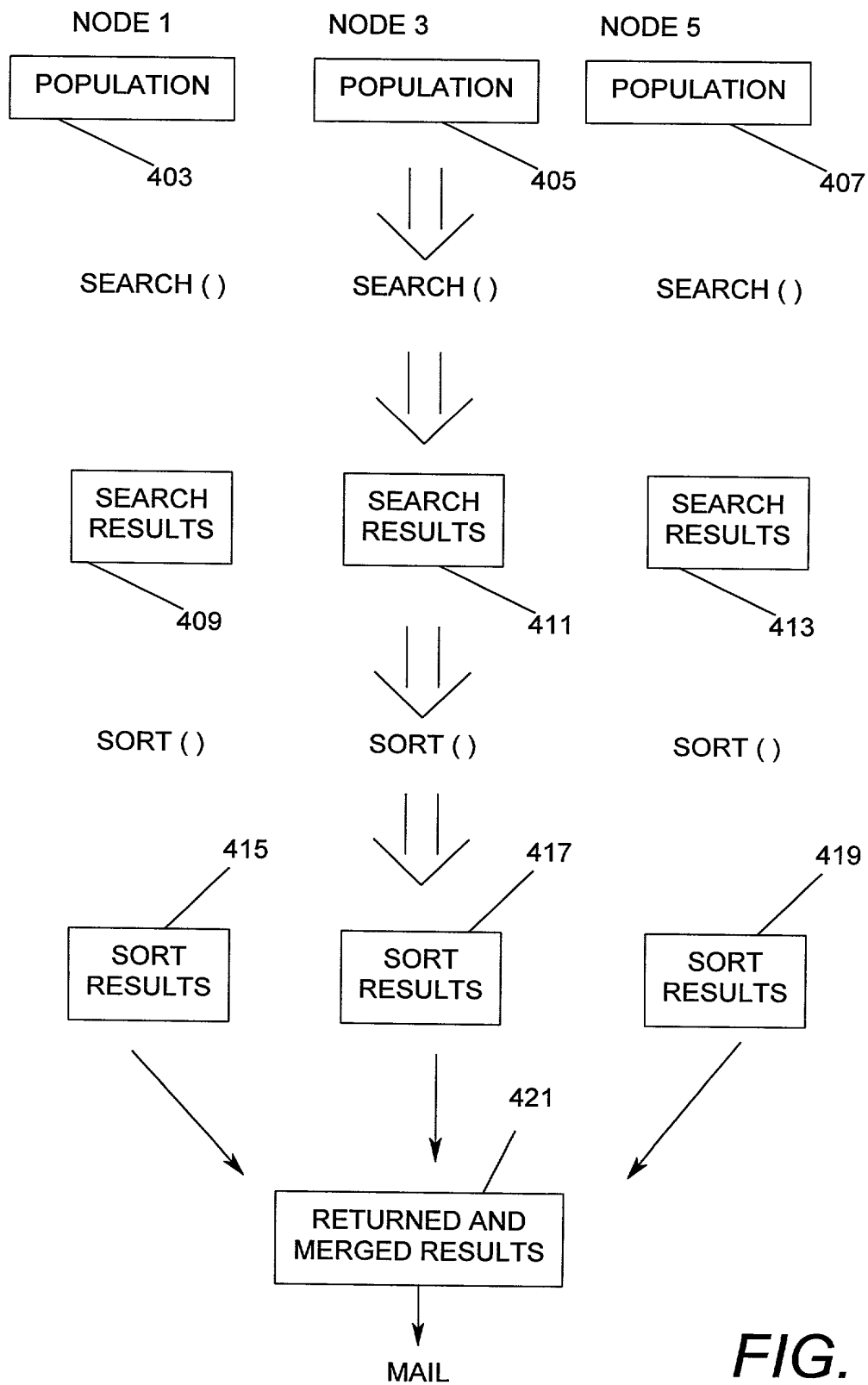


FIG. 29



**FIG. 30**

POPULATION, SEARCH ( ), SORT ( ), MAIL ( )



**FIG. 31**

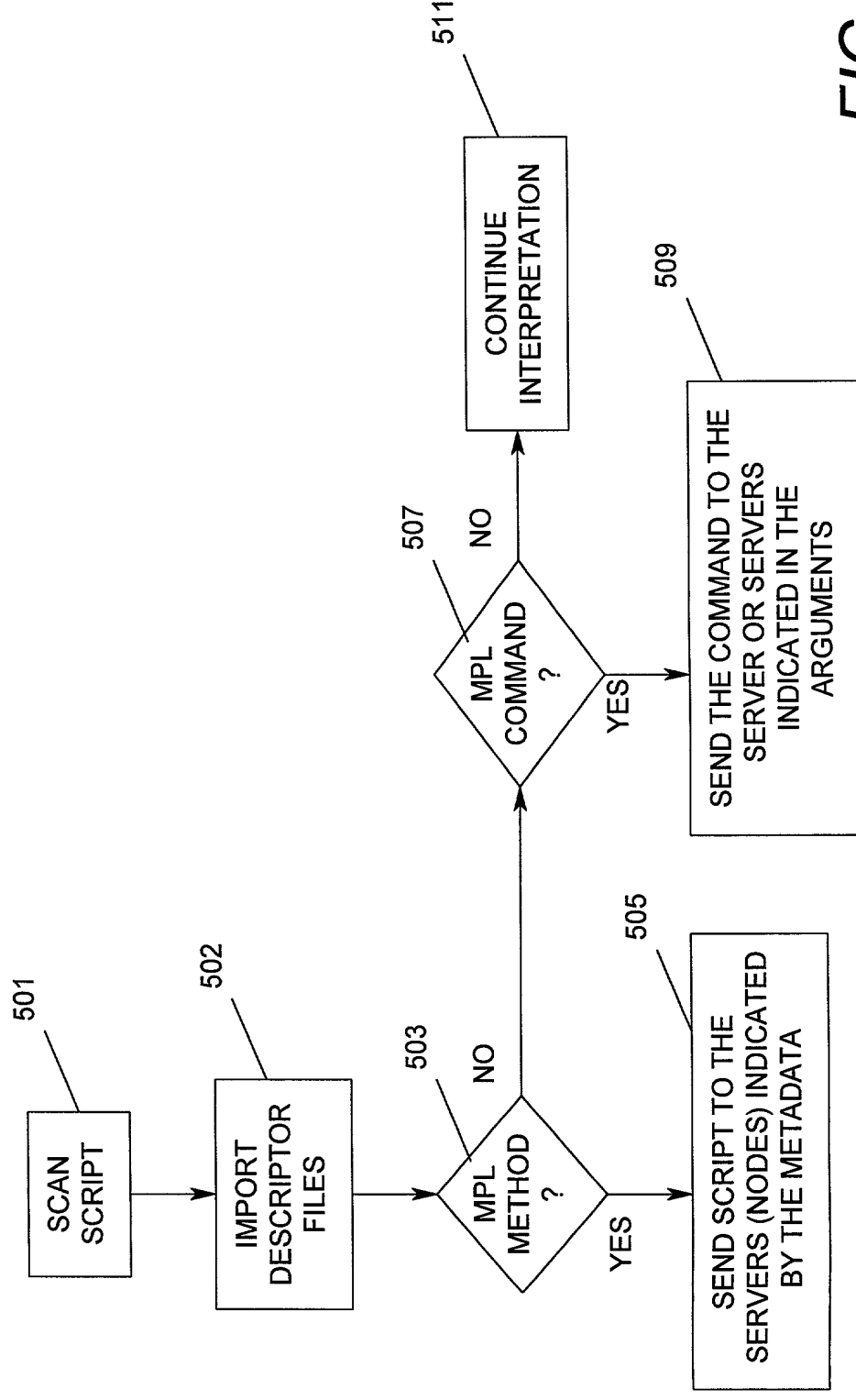
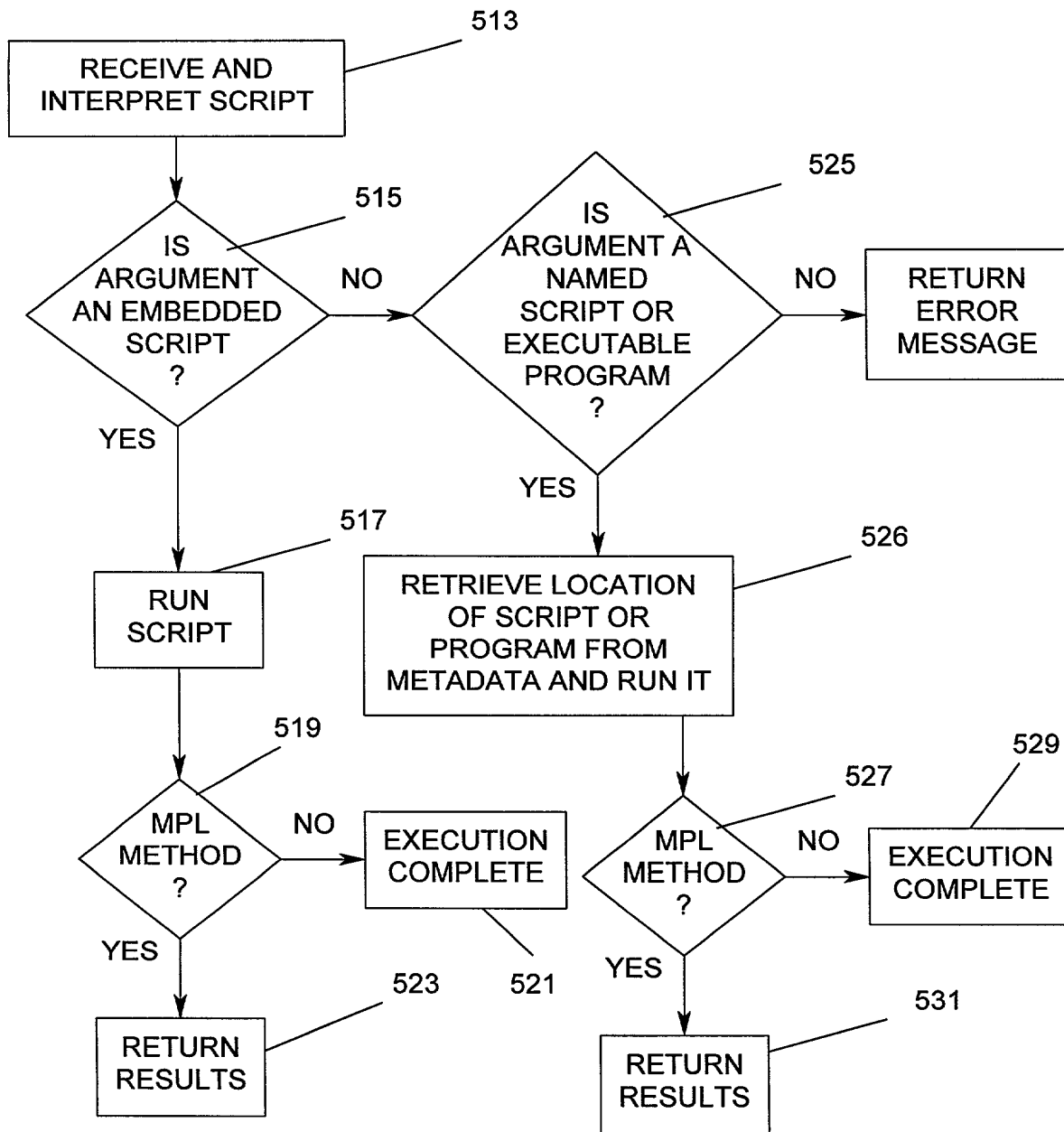


FIG. 32



**FIG. 33**



Attorney's Docket No. 04MV1093

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## COMBINED DECLARATION AND POWER OF ATTORNEY

---

As a below named inventor, We hereby declare that:

### TYPE OF DECLARATION

This declaration is of the following type:

- ☒ original
- ☐ design
- ☐ supplemental
- ☐ divisional
- ☐ continuation
- ☐ continuation-in-part (CIP)

### INVENTORSHIP IDENTIFICATION

Our residence, post office address and citizenship are as stated below next to our names, We believe we are the original, first and joint inventors of the subject matter which is claimed and for which are a patent is sought on the invention entitled:

### TITLE OF INVENTION

SPECIAL DEVICE ACCESS TO DISTRIBUTED DATA

### SPECIFICATION IDENTIFICATION

the specification of which: (complete (a), (b) or (c))

(a) is attached hereto.

(b) ☐ was filed on \_\_\_\_\_ as ☐ Serial No. \_\_\_\_\_  
or ☐ Express Mail No., as Serial No. not yet known \_\_\_\_\_

### ACKNOWLEDGEMENT OF REVIEW OF PAPERS AND DUTY OF CANDOR

We hereby state that we reviewed and understand the contents of the above identified specification, including the claims, as amended by an amendment referred to above.

We acknowledge the duty to disclose information

- which is material to patentability as defined in 37, Code of Federal Regulations, § 1.56

and which is material to the examination of this application, namely, information where there is a substantial likelihood that a reasonable examiner would consider it important in deciding whether to allow the application to issue as a patent, and

- ☐ In compliance with this duty there is attached an information disclosure statement in accordance with 37 CFR 1.98.

### POWER OF ATTORNEY

We hereby appoint the following attorneys to prosecute this application and transact all business in the Patent and Trademark Office connected therewith.

<u>Name</u>	<u>Registration Number</u>
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Mark T. Starr	28,762
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Unisys Corporation	
J. Ronald Richebourg	(949) 380-5055
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Mission Viejo, CA 92691	

### DECLARATION

We hereby declare that all statements made herein of our own knowledge are true and that all statements made on information and belief are believed to be true; and further that these statements were made with the knowledge that willful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code, and that such willful false statements may jeopardize the validity of the application or any patent issued thereon.

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(NMI)  
(MIDDLE INITIAL OR NAME)

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